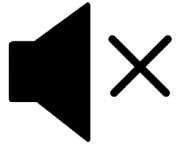


Feb 28th, 2023

Deployment Guidelines for CDGC, CDQ, CDP, and CDMP

- Srinivasa Gopal, Principal Solutions Architect
- Puneet Dudeja, Solutions Architect

Housekeeping Tips



- Today's Webinar is scheduled for **1 hour**
- The session will include a webcast and then your questions will be answered live at the end of the presentation
- All dial-in participants will be muted to enable the speakers to present without interruption
- Questions can be submitted to "All Panelists" via the **Q&A option** and we will respond at the end of the presentation
- The webinar is **being recorded** and will be available on our **INFASupport YouTube channel** and **Success Portal** - where you can download the **slide deck** for the presentation. The link to the recording will be emailed as well.
- Please take time to complete the **post-webinar survey** and provide your feedback and suggestions for upcoming topics.

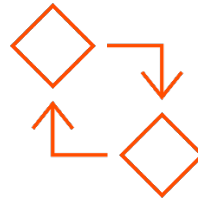
Feature Rich Success Portal



Bootstrap trial and
POC Customers



Enriched Customer
Onboarding
experience



Product Learning
Paths and Weekly
Expert Sessions



Informatica
Concierge



Tailored training and
content
recommendations

More Information



Success Portal

<https://success.informatica.com>



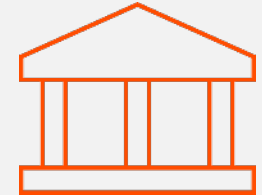
Communities & Support

<https://network.informatica.com>



Documentation

<https://docs.informatica.com>



University

<https://www.informatica.com/in/services-and-training/informatica-university.html>

Safe Harbor

The information being provided today is for informational purposes only. The development, release, and timing of any Informatica product or functionality described today remain at the sole discretion of Informatica and should not be relied upon in making a purchasing decision.

Statements made today are based on currently available information, which is subject to change. Such statements should not be relied upon as a representation, warranty or commitment to deliver specific products or functionality in the future.

Agenda

1

Introduction

2

Org Planning &
Architectural
Overview

3

IDMC Security
Architecture

4

Secure Agent
Planning & Sizing

5

Agent Installation &
Monitoring Services

6

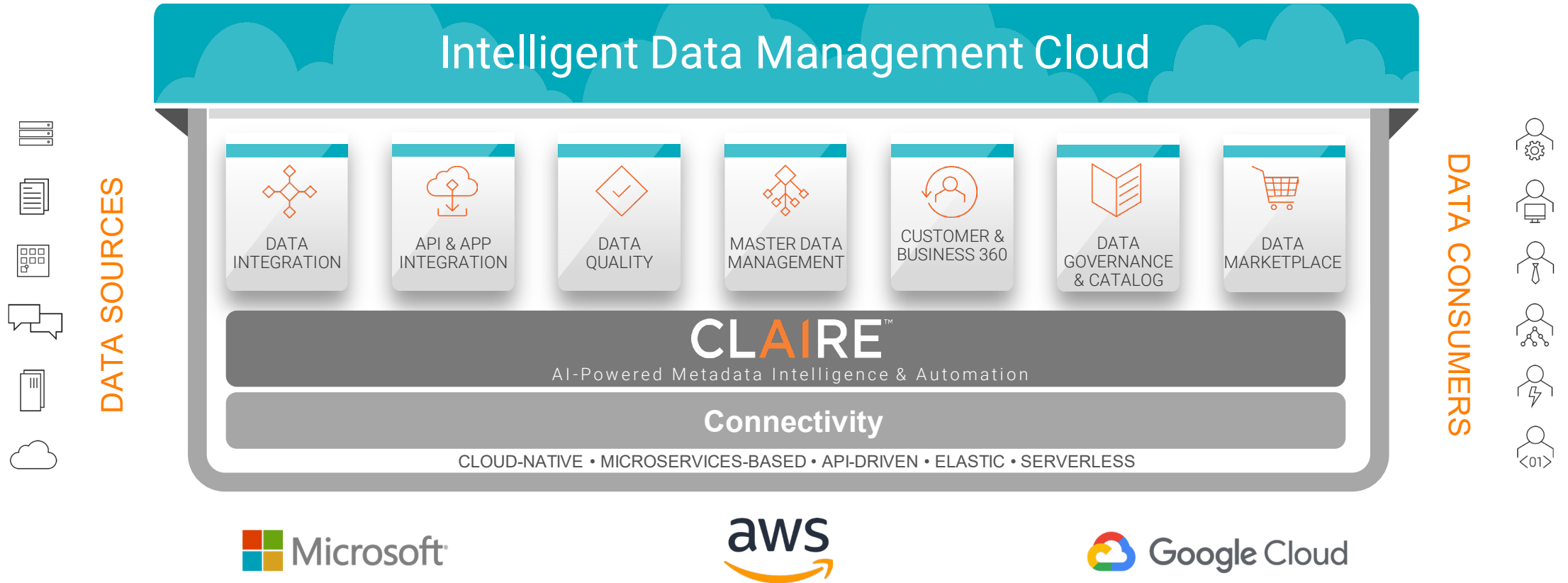
Connections, Roles
and Responsibilities

Introduction

Webinar's Acronyms

| ACRONYM | DEFINITION |
|---------|---|
| IDMC | Intelligent Data Management Cloud |
| CDGC | Cloud Data Governance and Catalog |
| MCC | Metadata Command Center |
| CDQ | Cloud Data Quality |
| CDP | Cloud Data Profiling |
| CDMP | Cloud Data Market Place |
| CDI | Cloud Data Integration |
| IPU | Informatica Processing Unit |
| POD | Point of Delivery |
| PAM | Product Availability Matrix |
| SA | Secure Agent |
| VPC | Virtual Private Cloud |
| ORG | Organization |
| ADLS | Azure Data Lake Store |
| AWS S3 | Amazon Web Service Simple Storage Service |

Intelligent Data Management Cloud

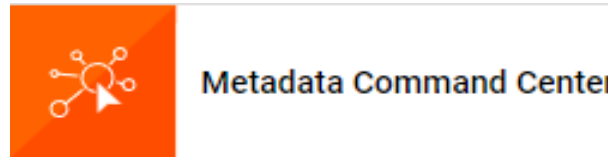


Intelligent Data Management Applications



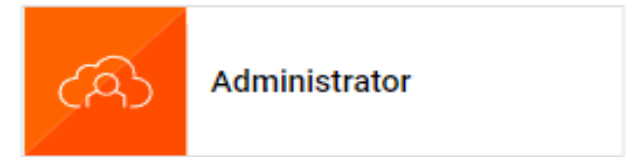
Data Governance and Catalog

- Focused on end User consumption
- All users Contributors, Collaborators and Consumers will be on this App
- Create/Update/Delete/View all activities managed from here



Metadata Command Center

- Focused on Admin Activities for CDGC
- All Admin activities and definition of Data Classifications and adding of New Resources will happen here
- One Admin App for multiple products

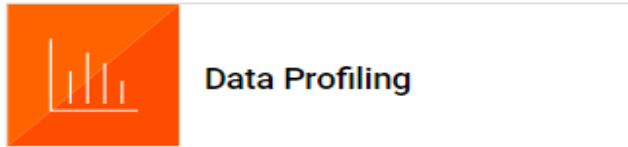


Administrator

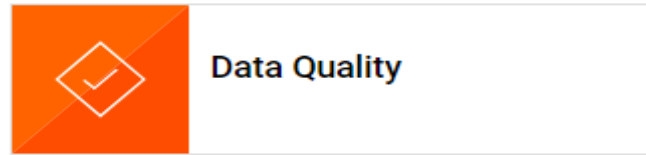
- Focused on Admin Activities for IDMC
- Users and User Groups
- Define Technical Connections
- Define Agents/Runtime Environments

* Shipping case to be submitted for enabling these Services

Intelligent Data Management Applications



- Focuses on data profiling tasks
- Helps to create and run a data profiling task on a data source to determine the quality of data and understand the completeness, conformity, and consistency of data.
- It's an on-demand subscription
- Create/Update/Delete/View all profiling tasks / rules / rule specifications are managed from here



- Focused on improving Data Quality
- Helps to verify, standardize, and improve the quality of your business data.
- It's an on-demand subscription service that provides all the features that you need for building data quality rules
- Create/Update/Delete/View all DQ rules are managed from here



- Focused on Data shopping experience
- Helps to publish and find data collections for business use on the organization level.
- Accelerates the business value of an organization and allows people to source business value from data, enabling true data democratization.
- Create /Publish /Order Data set collections are managed from here

* Shipping case to be submitted for enabling these Services

New Informatica Processing Unit (IPU)

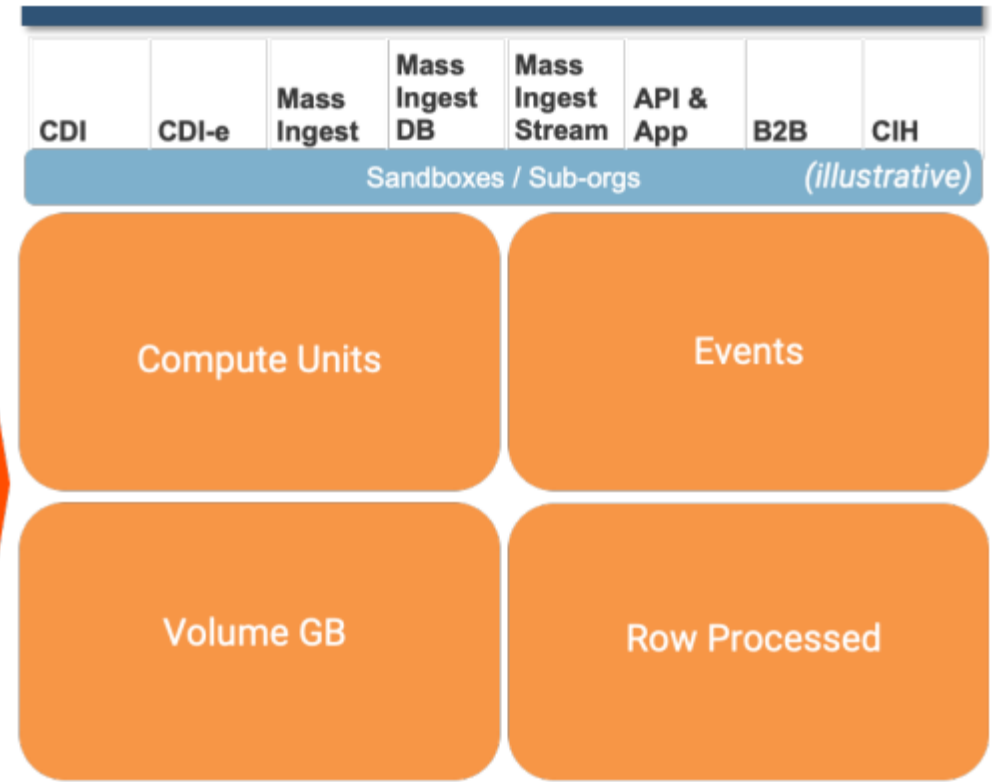
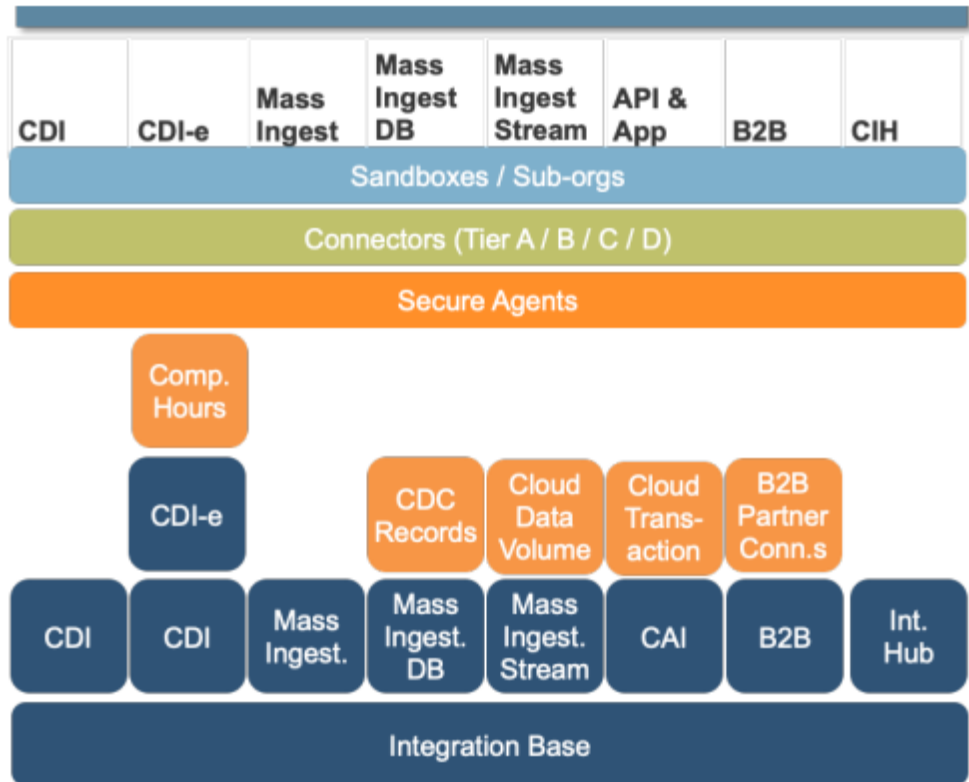
Unit of software licensing capacity that can be used across a **range of cloud services**

Can be **interchangeably** used across different cloud integration, quality, governance and marketplace services

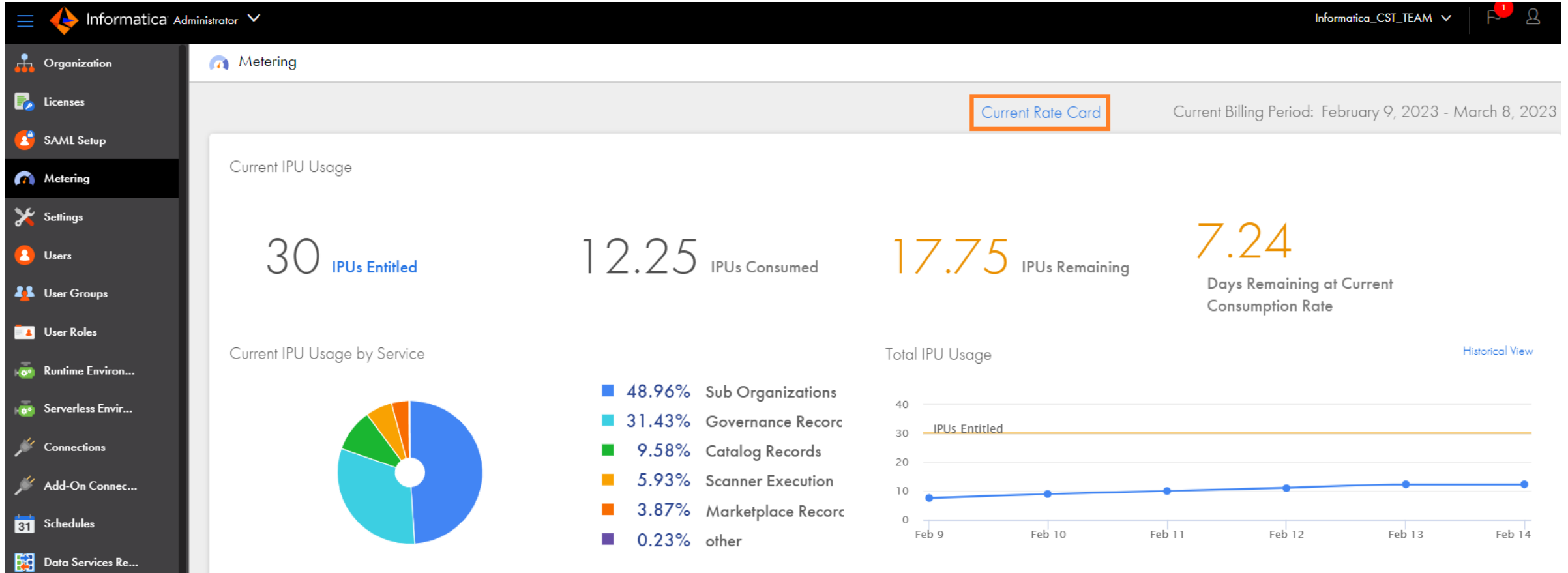
Customers purchase IPU **on a pre-paid subscription basis** and **use any service** up to the pre-paid IPU subscription capacity

The new IPU model offers more value and benefit by granting access to a wider range of services and measuring their use on a consumption basis

Old vs New Packaging



IPU – Metering – Current Rate Card



IPU – Metering – Usage History

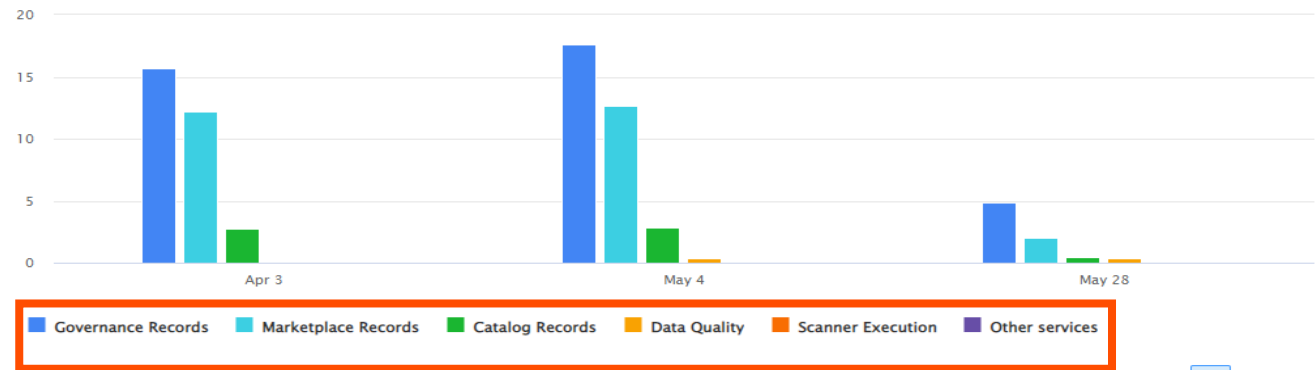
Monthly IPU Usage

Date Range: [Last 3 Billing Periods](#)

Current IPU Usage

7.7 IPU's Consumed

21.1 Monthly Average

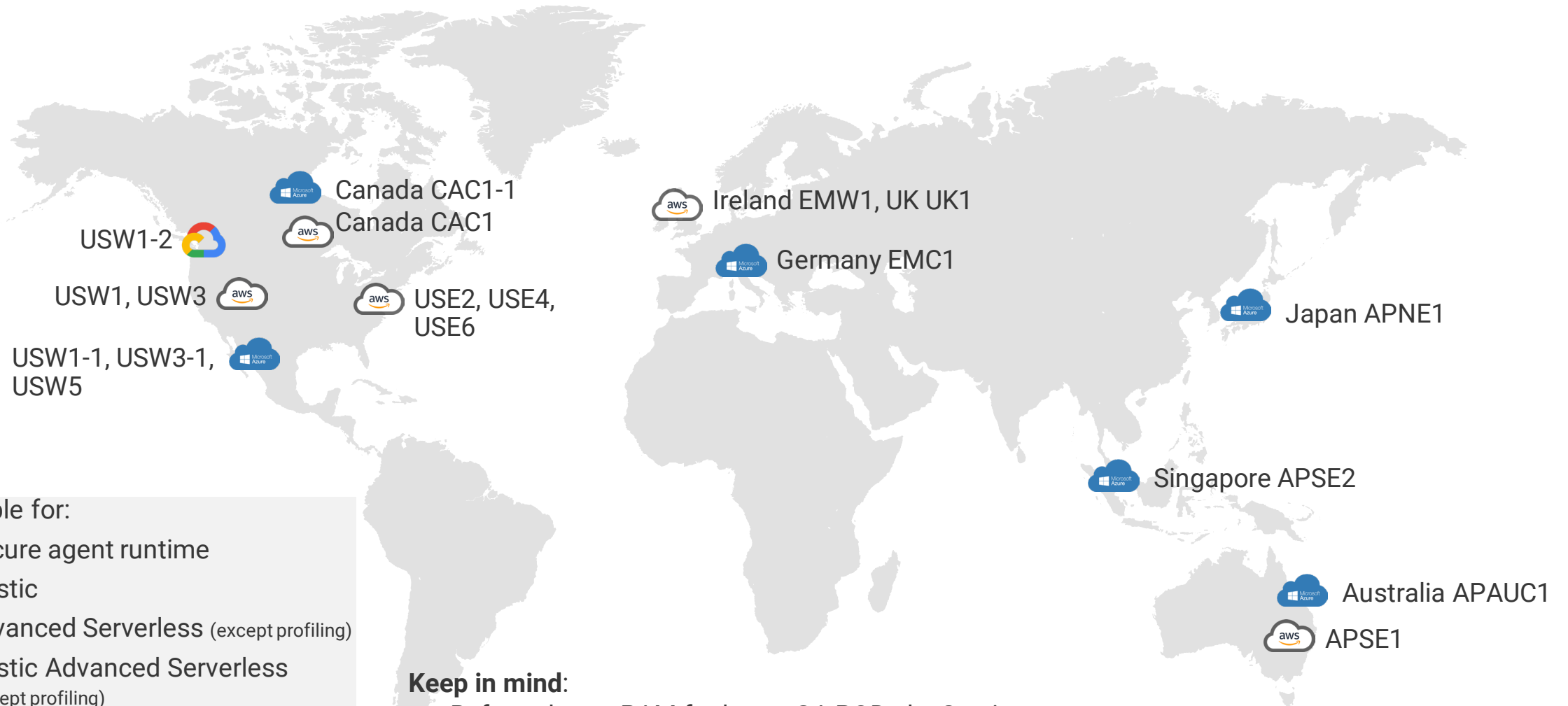


IPU Usage (14)

| Date | Meter | Utilization | IPUs Consumed |
|-------------|---------------------|-------------|---------------|
| May 5, 2022 | Governance Records | 1.060 K | 4.823 |
| May 5, 2022 | Catalog Records | 11.300 K | 0.469 |
| May 5, 2022 | Marketplace Records | 96 | 2.043 |
| May 5, 2022 | Data Quality | 0.872 | 0.331 |
| Apr 4, 2022 | Scanner Execution | 0.022 | 0.007 |
| Apr 4, 2022 | Governance Records | 723 | 17.647 |
| Apr 4, 2022 | Catalog Records | 11.300 K | 2.861 |

Org Planning & Architectural Overview

POD Availability of Cloud Data Quality (As of Feb'2023 *)



Available for:

- Secure agent runtime
- Elastic
- Advanced Serverless (except profiling)
- Elastic Advanced Serverless (except profiling)

Keep in mind:

- Refer to latest PAM for latest GA PODs by Service
- Although the INFA PODs are hosted on a Cloud provider, service consumption can be Cloud, Hybrid or Multi-Cloud, leverage supported connectors

POD Availability of Cloud Data Governance (As of Feb'2023 *)



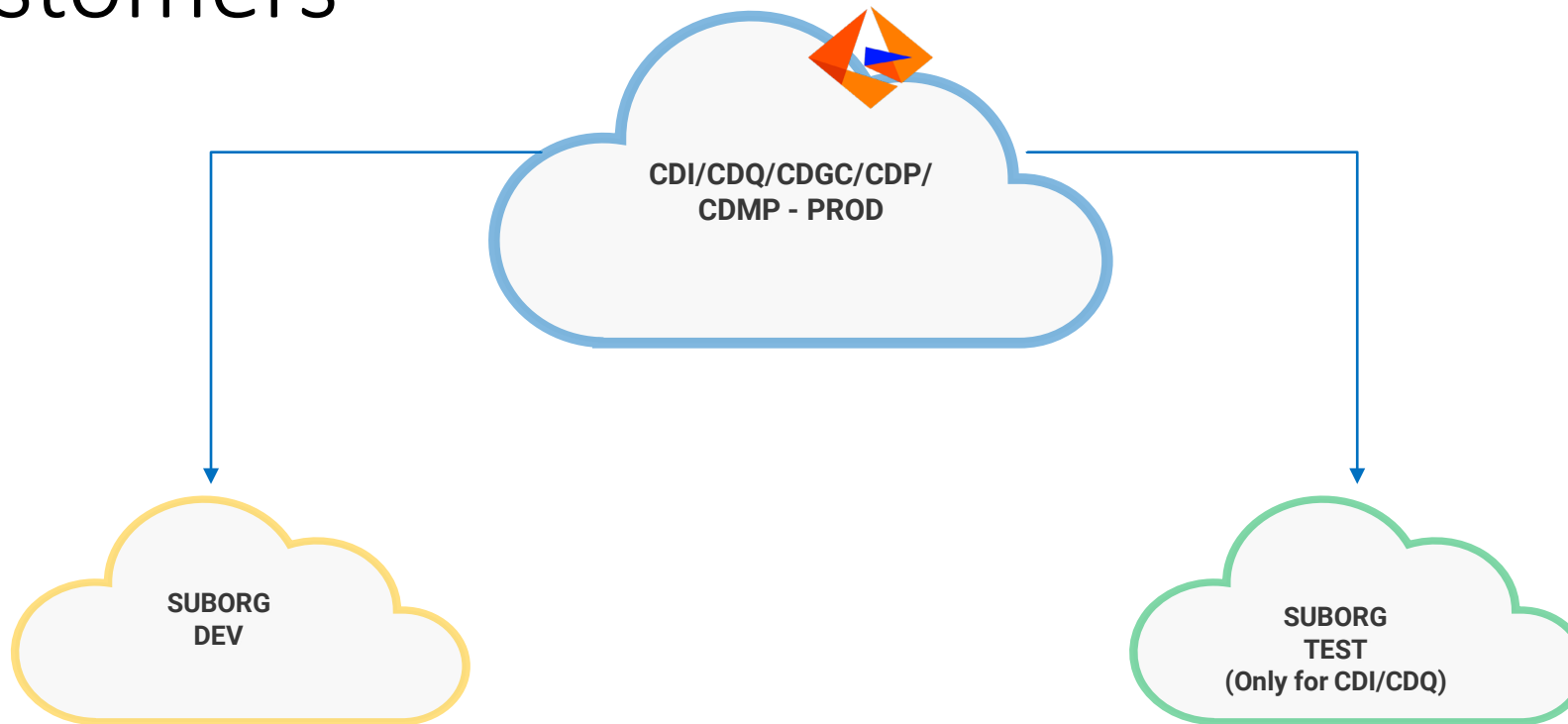
Available for:

- Secure agent runtime
- Elastic

Keep in mind:

- Refer to latest PAM for latest GA PODs by Service
- Although the INFA PODs are hosted on a Cloud provider, service consumption can be Cloud, Hybrid or Multi-Cloud, leverage supported connectors
- Cloud Data Marketplace is in the same POD as Cloud Data Governance

Organizations & Setups - New Customers



Keep in mind:

- If the GA POD has all mentioned services above, its recommended to have same Org for better integrations across services.
- CDGC, CDMP services doesn't have code promotions, hence one Prod Org is sufficient for Deployment, Sub-Orgs are optional.
- Any additional (sub)org will cost the you 6 IPU
- For centralized governance insights you only need one org (openness)
- Content **can not** be shared from one org to another
- Recommended to have separate secure agents for CDI, CDGC and CDQ. (Additional sizing guidelines apply)

Organizations & Setups - Existing IDMC Customers

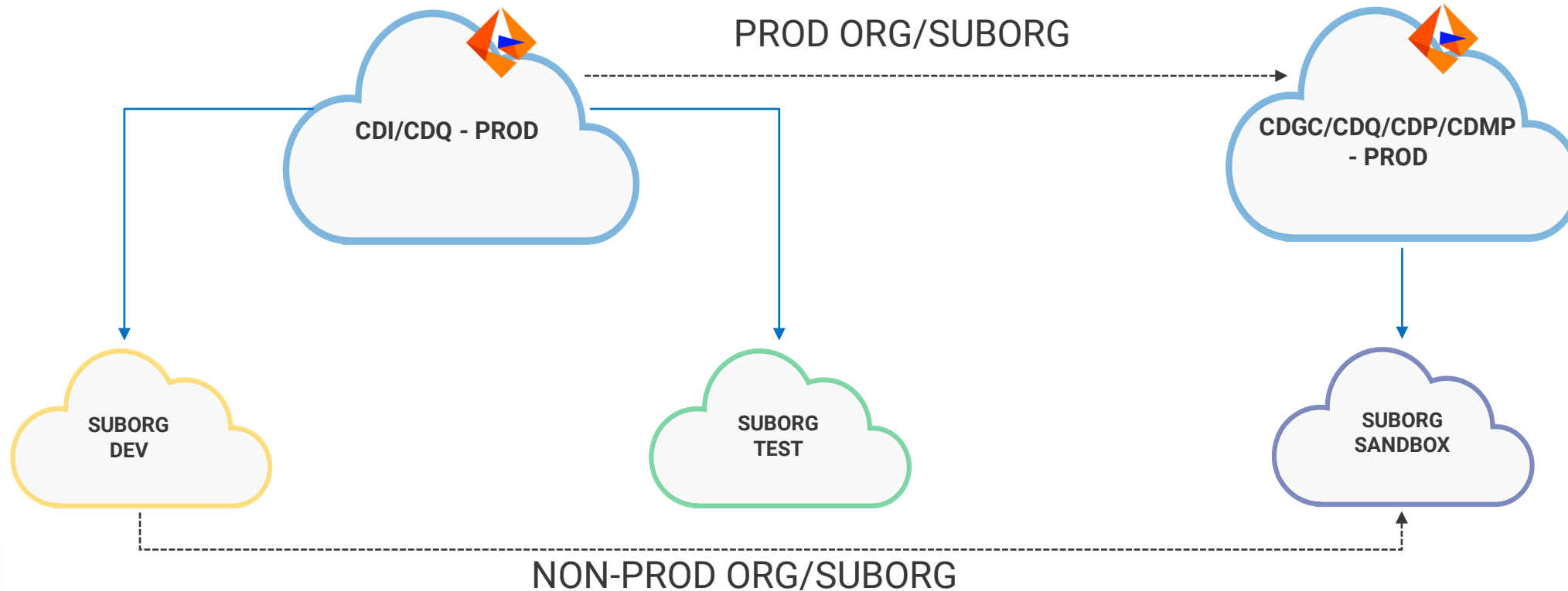
New Sub-Organization

Link Sub-Organization

New Organization

Sandbox Organization

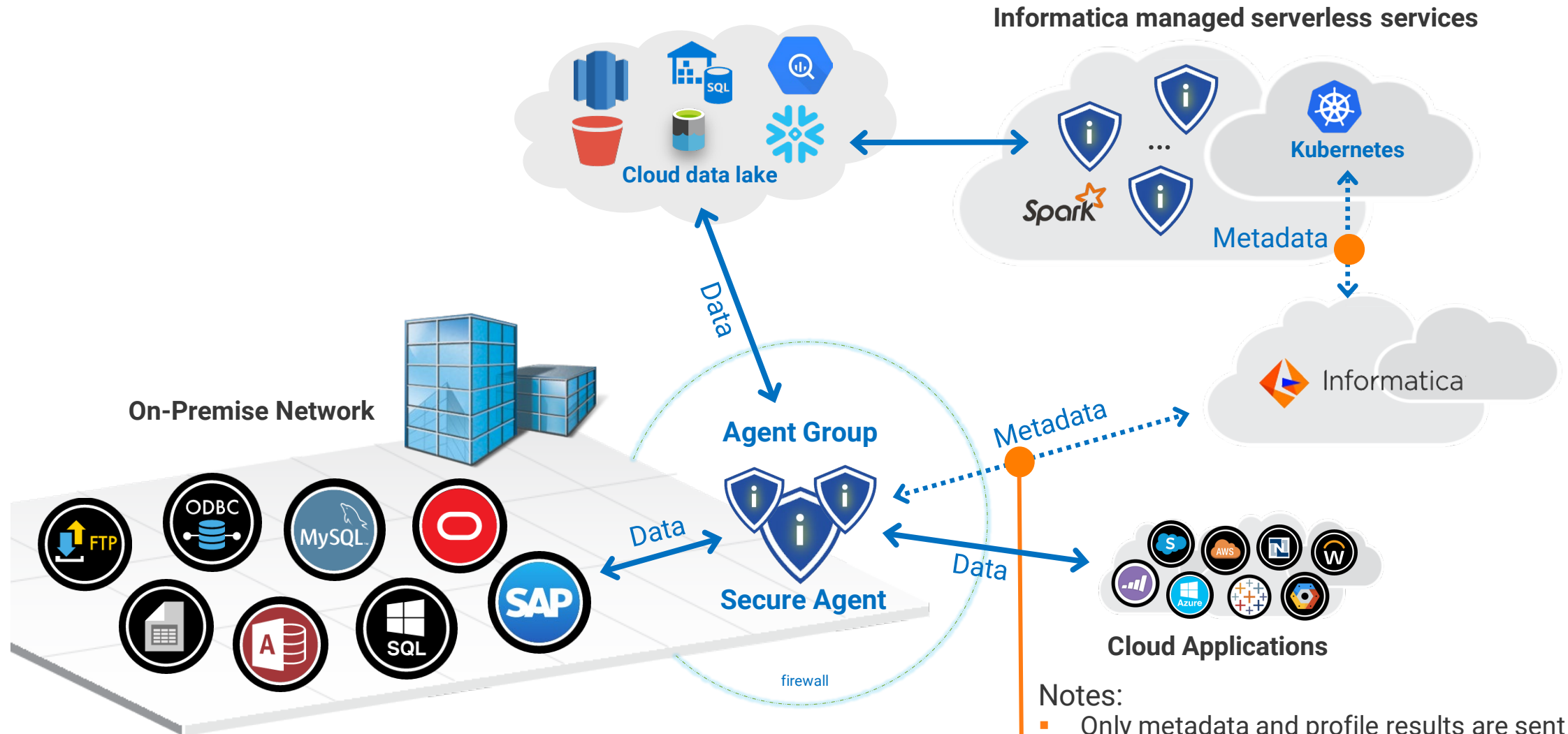
Additional Production Organization



Keep in mind:

- Recommended CDI Prod Org to be same as CDGC/CDQ/CDMP Org for existing integration customers.
- SubOrg Dev Org is same as SubOrg Sandbox
- SubOrg Test Org is only applicable to CDI/CDQ services
- CDGC SubOrg Provisioning requires additional approvals

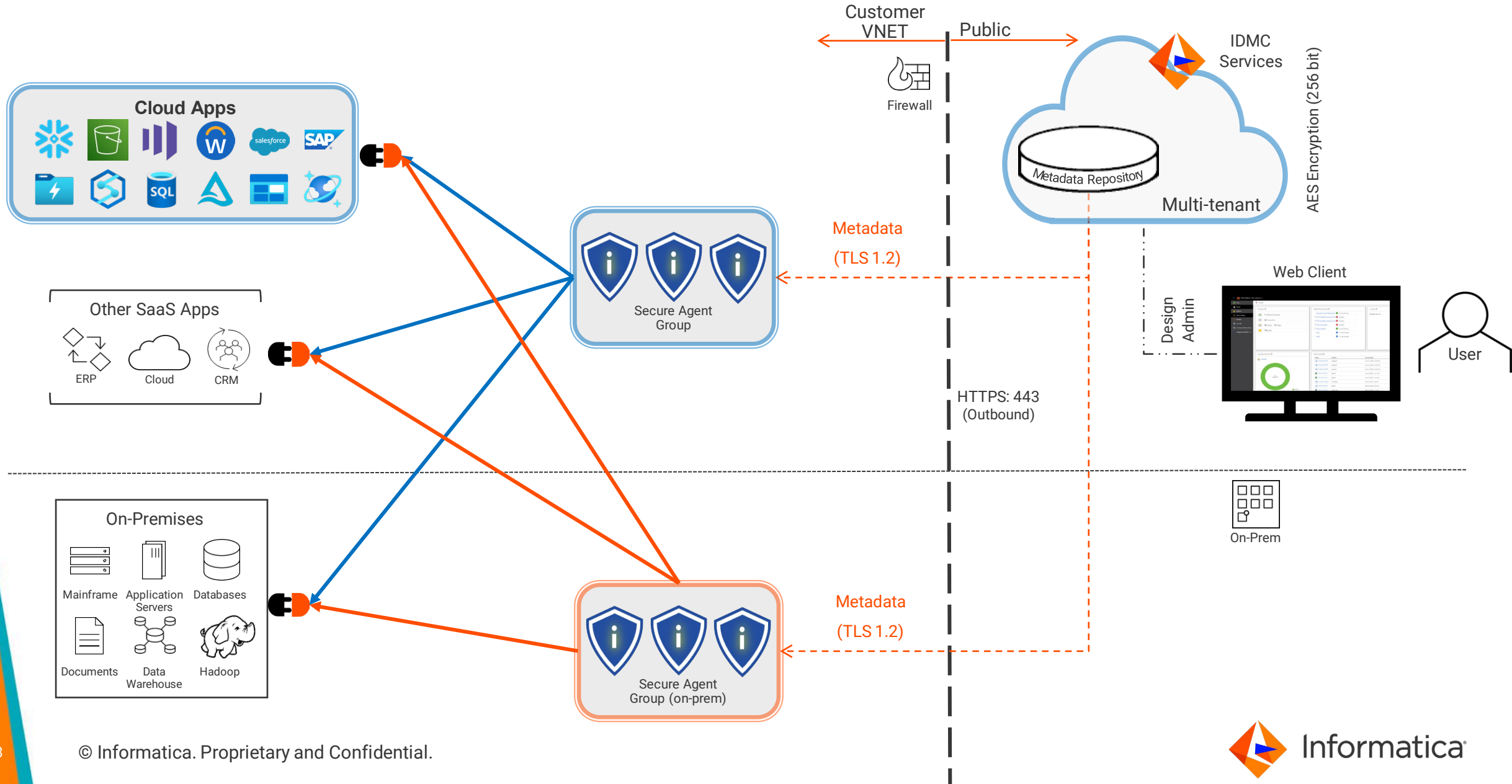
Informatica Architecture



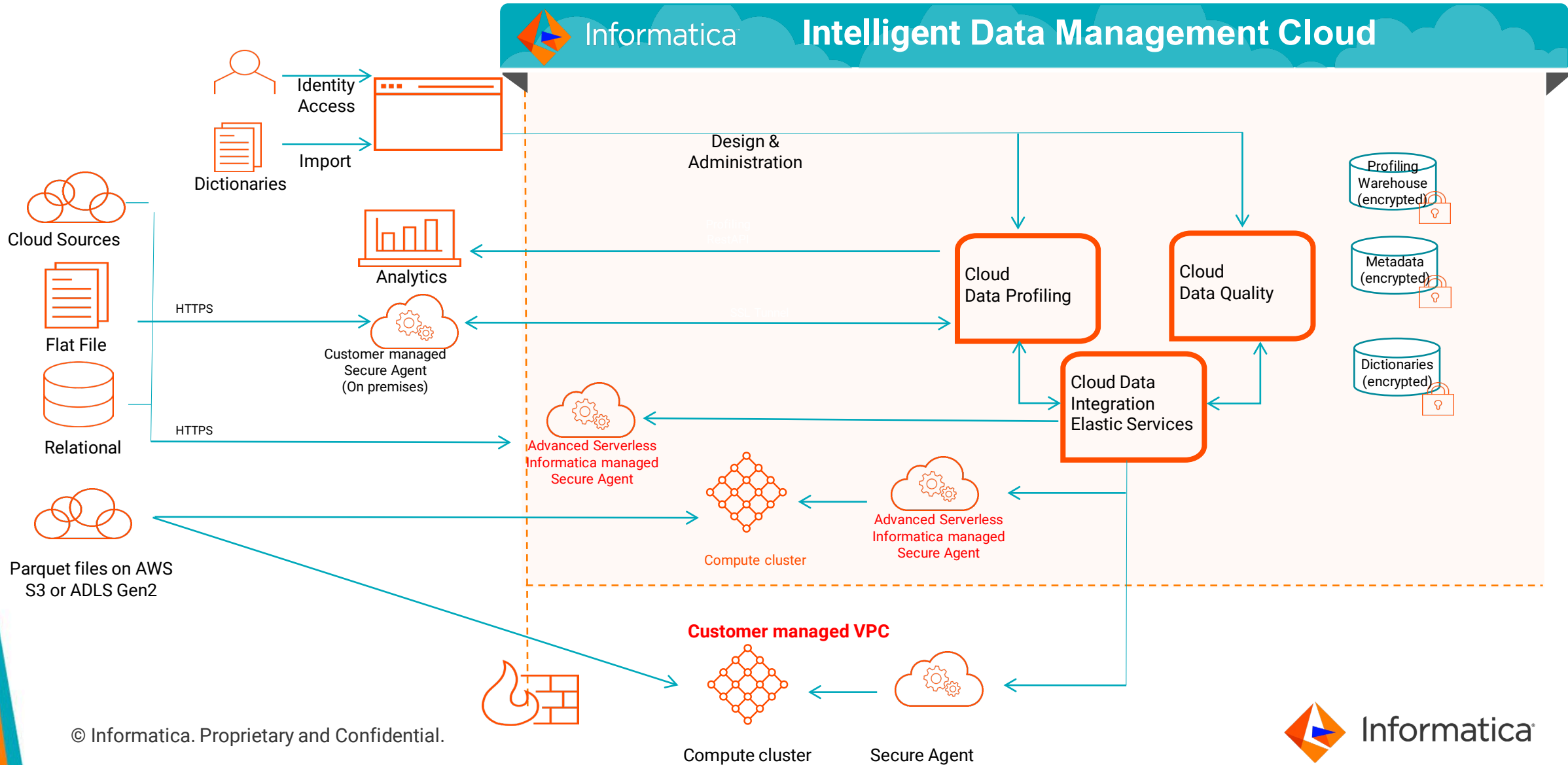
Notes:

- Only metadata and profile results are sent back to Informatica Cloud
- For metadata in IDMC, Administrator can restrict to view Sensitive Data & Profile Statistics

Network Architecture



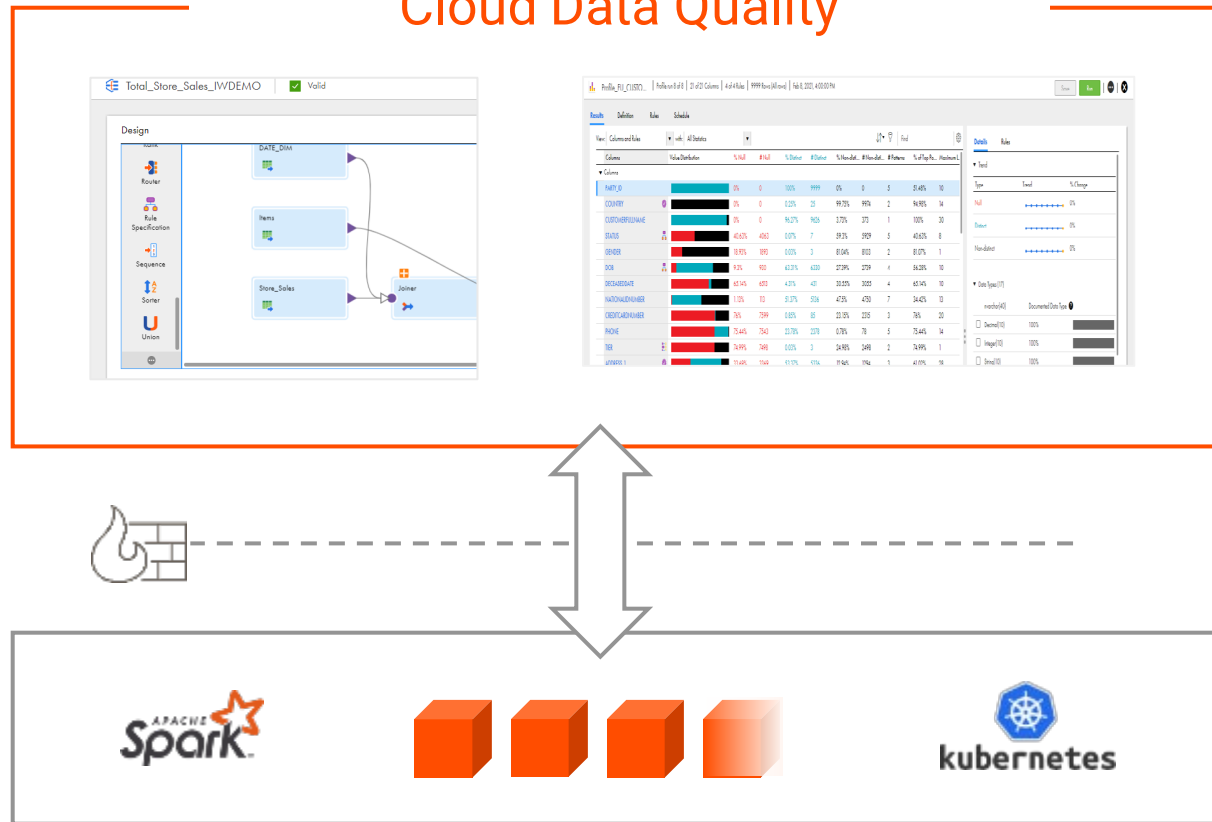
Cloud Data Quality and Profiling - Architecture Overview



Cloud Data Quality and Profiling Elastic

Enabling Spark serverless support for auto-scaling and provisioning

Cloud Data Quality



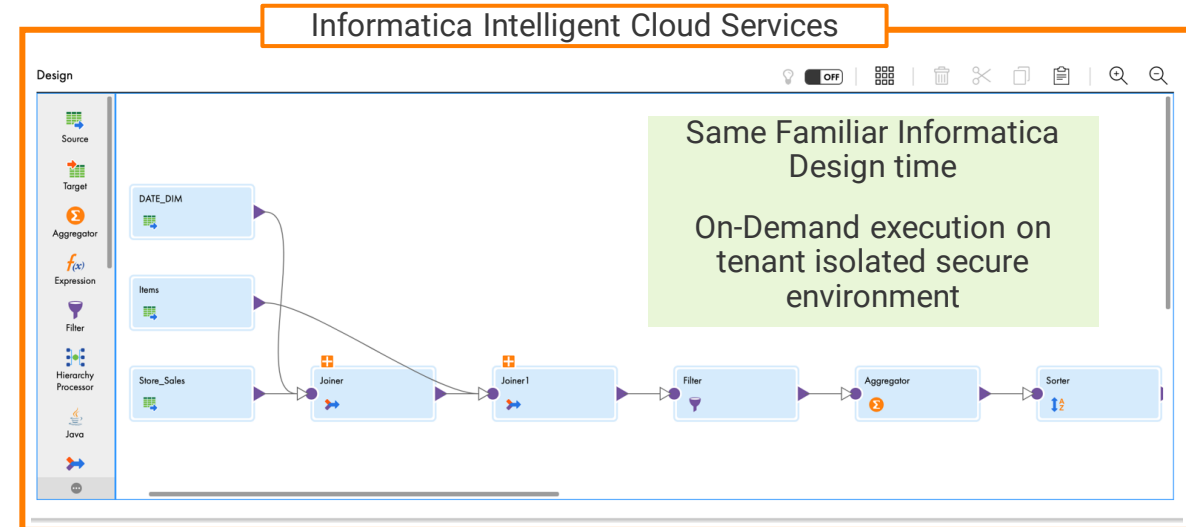
Same, familiar Informatica profiling and mapping design definition

Auto-scaling Spark cluster
Deployed to your cloud network

Advanced Serverless for Data Quality

Fully managed scale-out environment with no clusters or software to manage and high-performance data integration with built-in elasticity

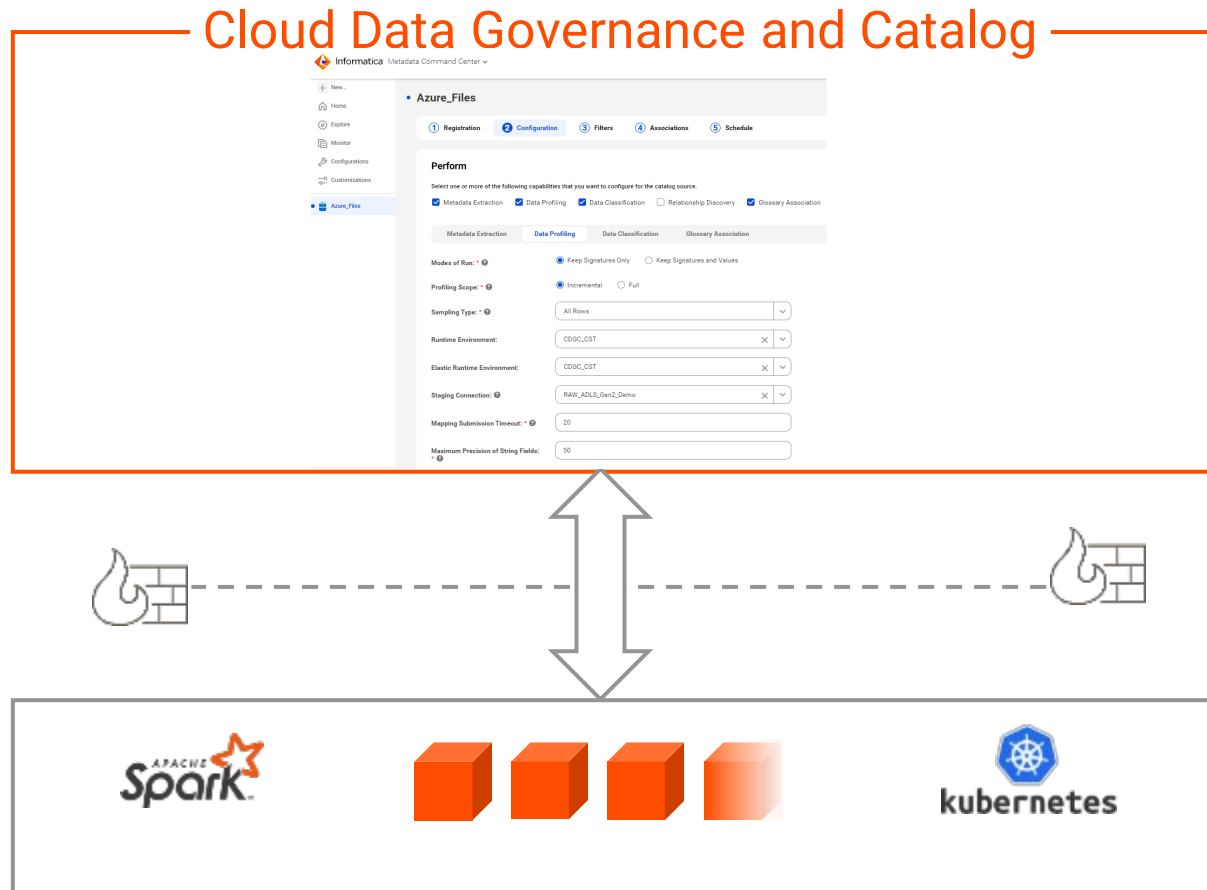
- Available for CDI/CDI-E/CDQ/CDQ-E
- No servers or software to Manage
- Switch existing tasks from Secure Agent to Advanced Serverless Runtime
- Inbuilt Autoscaling and Concurrency
- Easy setup in 2 mins with cloud formation template
- Consumption-based pricing
- Currently available on AWS only (Azure, GCP on Roadmap)
- Test Panel, Data Preview for DQ Assets in roadmap



When to use Advanced Serverless?

-  No infrastructure maintenance and secure agent administration overhead
-  Dynamically or seasonally changing infrastructure needs
-  Jump start projects or do quick POCs
-  Process lots of concurrent workloads
-  Be more productive and/or are short staffed on resources

CDGC: Data Profiling for Parquet and Avro – S3/ADLS



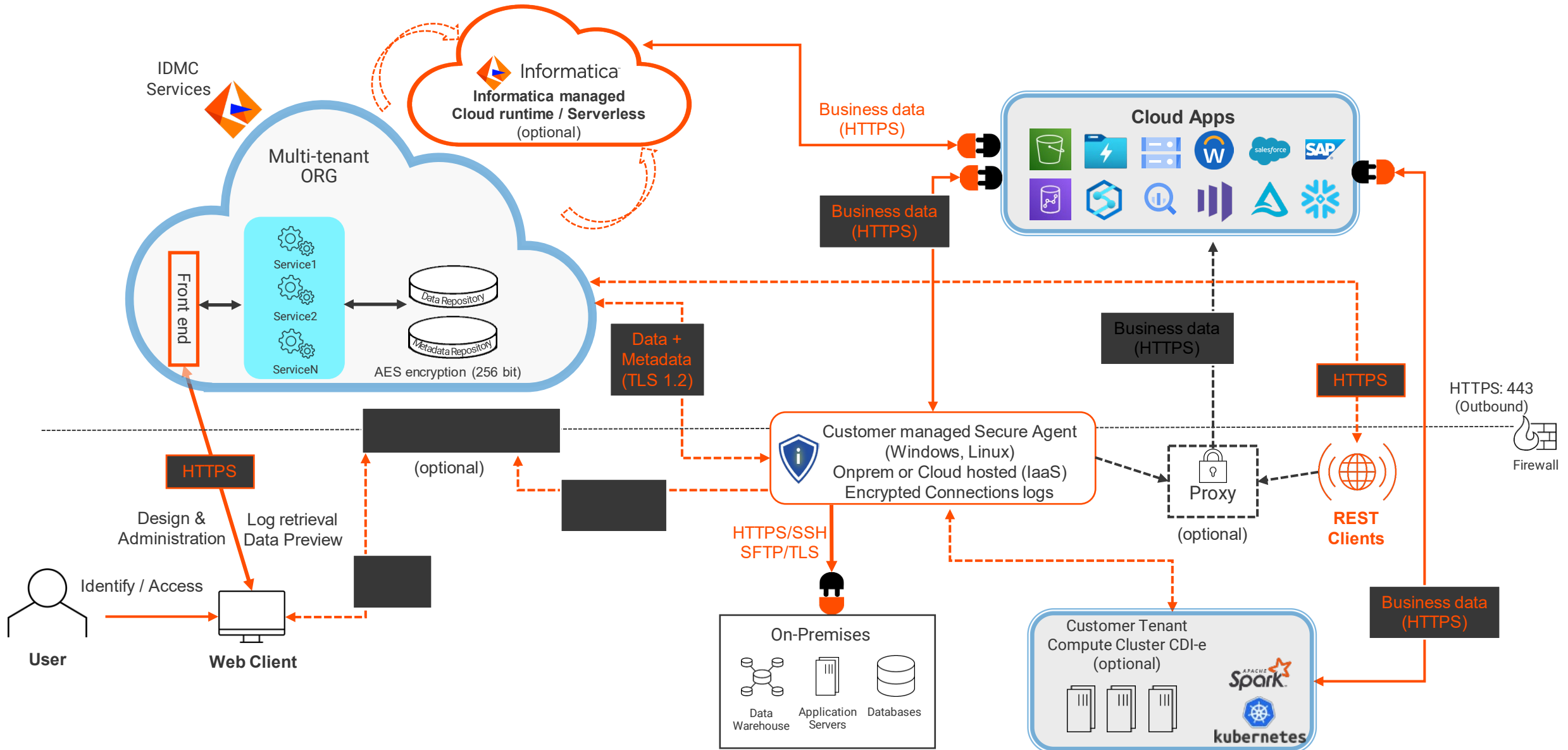
← Data Profiling using Metadata Command Center (MCC) using CDI-E Runtime Environment

← Auto-scaling Spark cluster

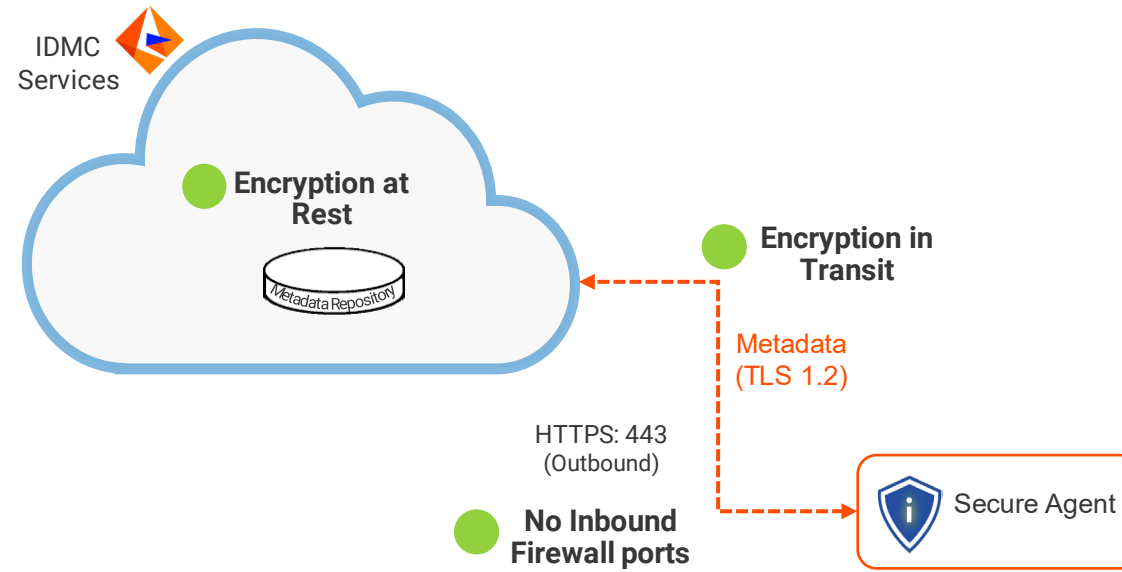
← Deployed to your cloud network

IDMC Security Architecture Diagram

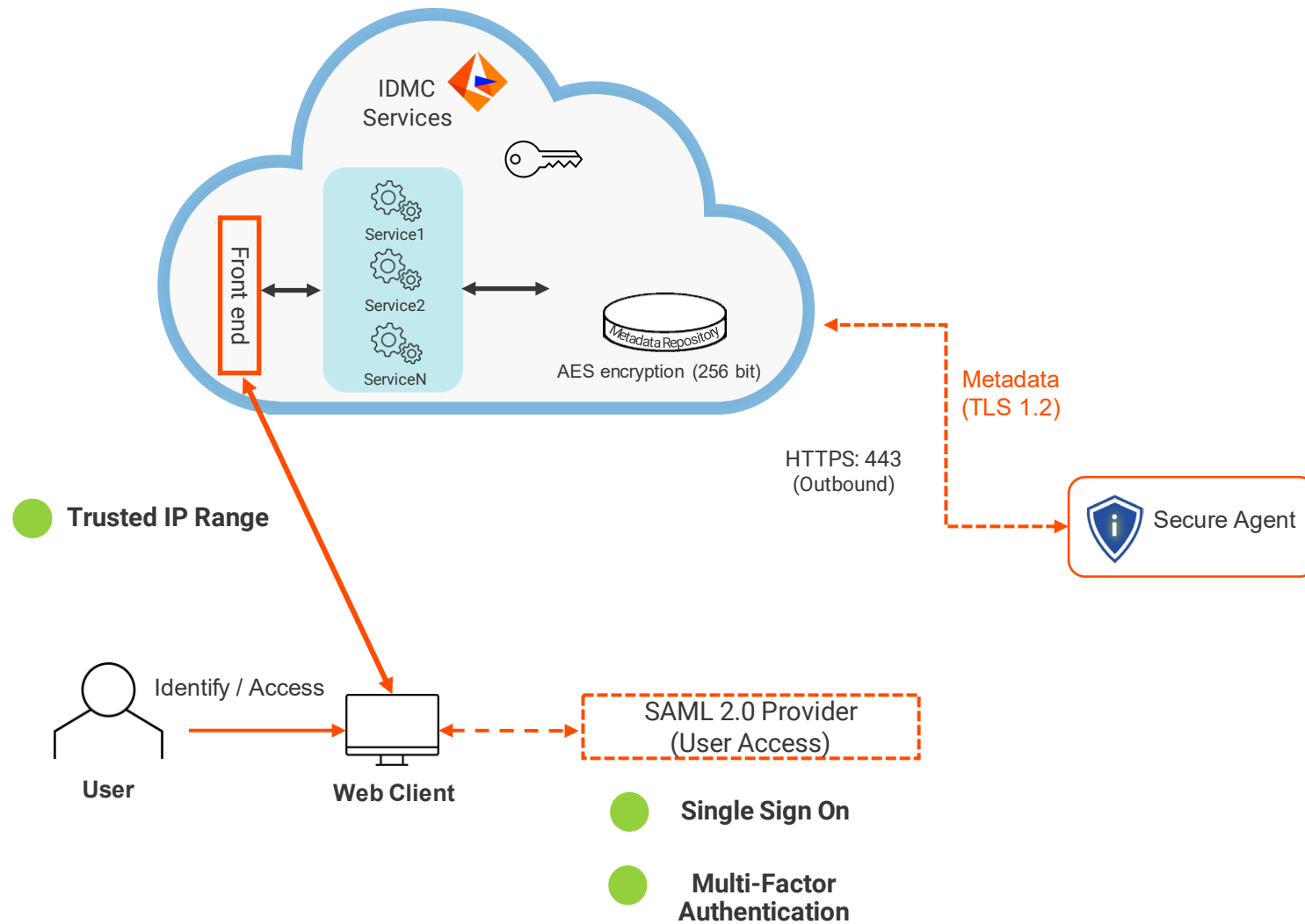
IDMC is built on microservices-based technology architecture and cloud native frameworks. The diagram below shows all major components of the IDMC security domain and lays out the areas of metadata and data persistence and data movement



Encryption Overview

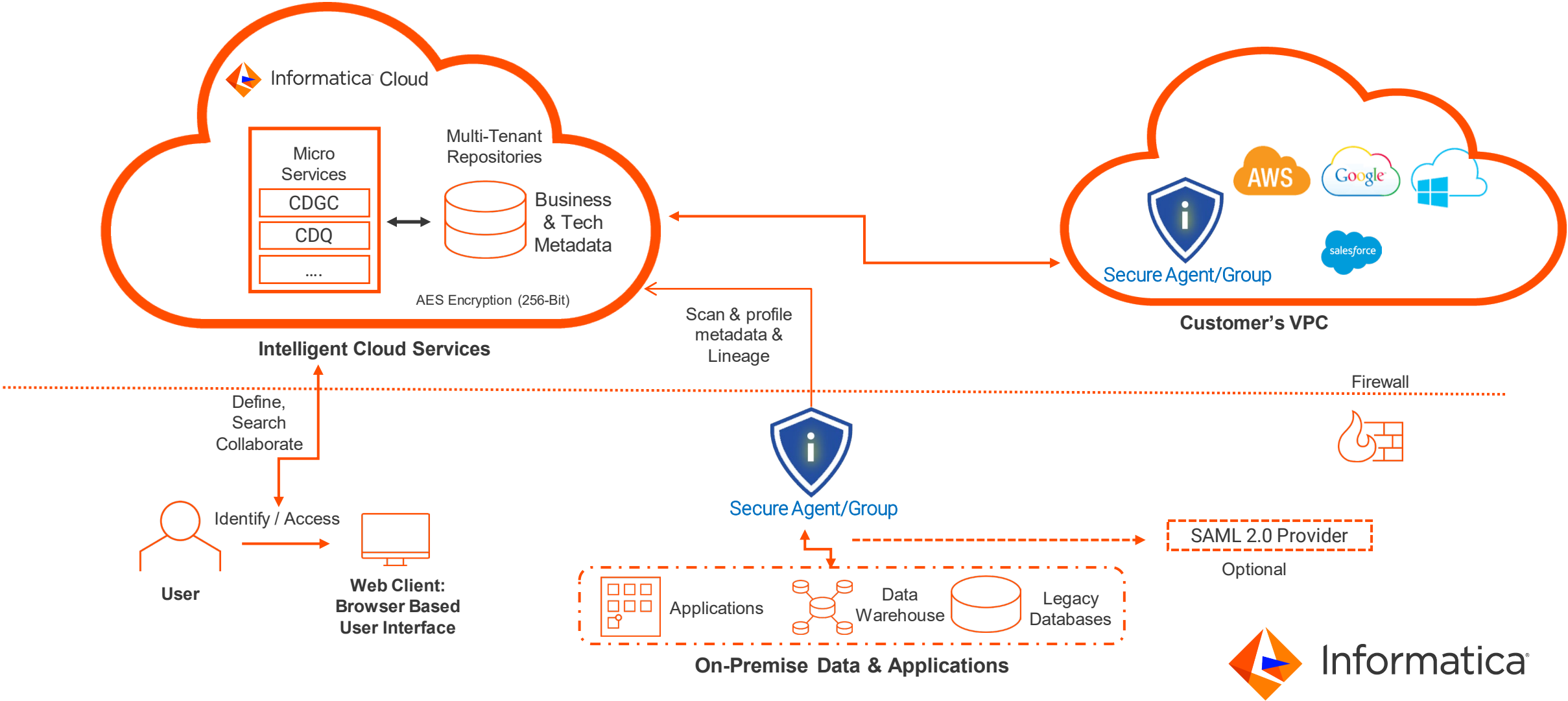


User Authentication / Authorization Overview



Secure Agent Planning & Sizing

Secure Agent Planning



Runtime Deployment Location

Choose the right Runtime Environment location

On-premises/Cloud Secure Agent

- Catalog Source is on-premises or cloud
- Customer is already using Secure Agent
- Large Data Sources or number of data sources
 - Co-location of metadata extraction or profiling compute with Data Sources

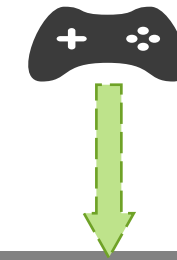
Serverless

- Catalog Sources are in the cloud
- Customer is okay providing a public endpoint for accessing the data source
- Ideal for AWS ecosystem - DL, DW and DBs (because CDGC is AWS native)

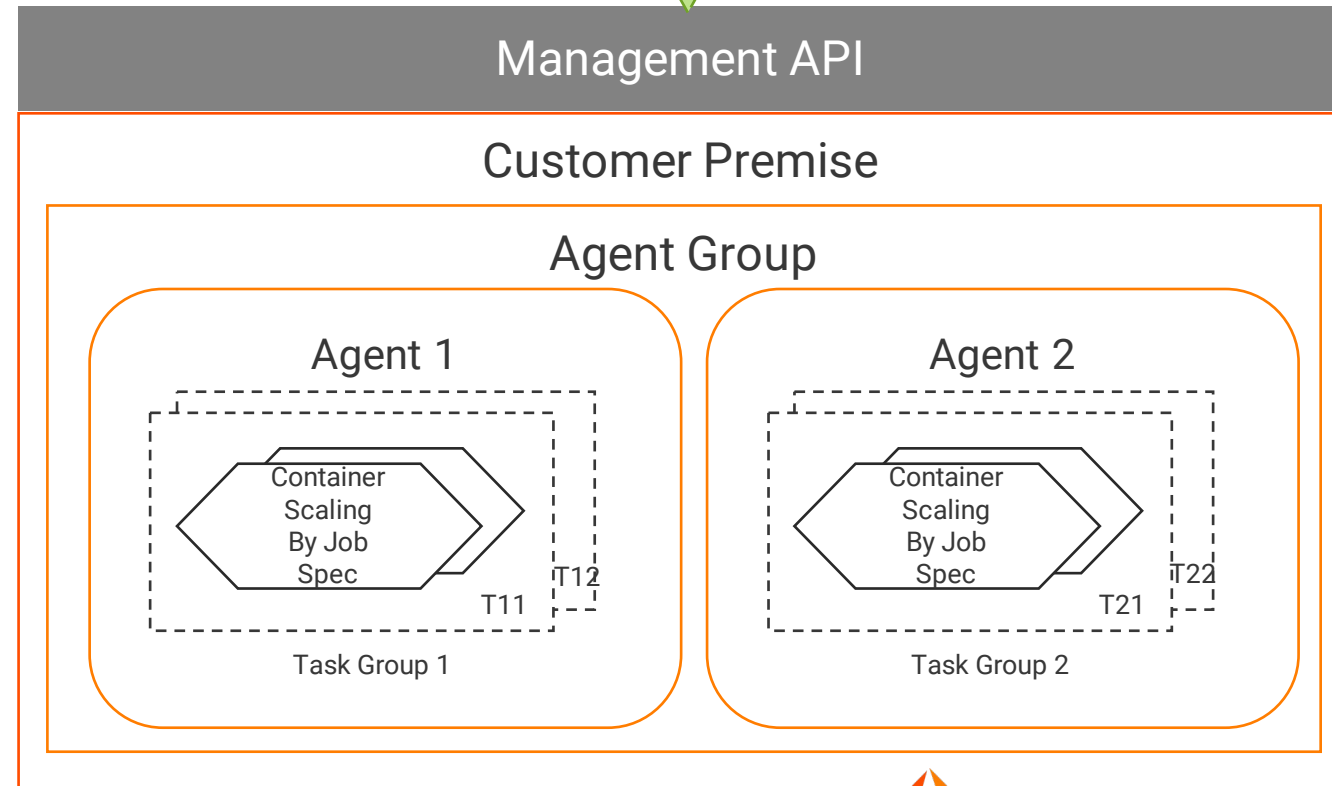
Secure Agent Sizing

Easy deployment with limited requirements

- Recommended Prerequisites
 - 16 CPU cores
 - 64 GB RAM
 - 200 GB HDD
- Easy to deploy
 - Download and install the secure agent
 - Register agent using generated token
- Scale with IDMC agent grouping capabilities
 - 2 or more SA for sources more than 100k assets
- All agents can execute all the capabilities ([Sizing Guidelines](#))
 - Metadata extraction
 - Profiling
- How To: [Plan Secure Agent\(s\) with Best Practices](#)
- Set the MAXDTMProcesses on Data Integration Service parameter to 20 to reduce the profiling execution time



Orchestration
Control Plane



PAM Compatibility

Best Practice | Recommended Secure Agent Prerequisites

- Advanced Cluster Config is required for AVRO/Parquet Profiling
- Windows Secure Agent is required for some of the scanners using MITI Technology such as SAP BO, please refer to the Pre-Requisites in [Scanner Config guide](#).

| OPERATING SYSTEM SUPPORT | | | | | | | | | | | | | | | | | |
|--------------------------|---------------|--------|------------|-----|-----|----------------------------|--------|-----|------------------------------|------|--------------------|-------------|---------------|---------------|------------------|-----------|------|
| PLATFORM | OS Version | Bit | Agent Core | CDI | CAI | API Manager (Microgateway) | B2B GW | CIH | OI (Secure Agent Monitoring) | CTDM | Cloud Data Quality | CDI-Elastic | CMI-Streaming | CMI-Databases | CMI-Applications | CMI-Files | CDGC |
| Linux | RedHat 7.x | 64 bit | S | S | S | S | S | S | S | S | S | S | S | S | S | S | S |
| | RedHat 8.x | 64 bit | S | S | S | S | S | S | S | S | S | S | S | S | S | S | S |
| | SuSE 12 SP5 | 64 bit | S | S | S | NS | NS | S | S | S | S | S | S | S | S | S | S |
| | Ubuntu 20.04 | 64 bit | S | S | S | NS | S | S | S | S | S | S | S | S | S | S | S |
| Windows | 10 Enterprise | 64-bit | S | S | S | S | S | S | S | S | S | NS | S | S | S | S | S |
| | 2016 Server | 64-bit | S | S | S | NS | S | S | S | S | S | NS | S | S | S | S | S |
| | 2019 Server | 64-bit | S | S | S | NS | S | S | S | S | S | NS | S | S | S | S | S |
| AIX | AIX 7.2 | 64-bit | NS | NS | NS | NS | NS | NS | NS | NS | NS | NS | NS | NS | NS | NS | NS |
| Mac OS | Mac OS 10.12 | 64-bit | NS | NS | NS | NS | NS | NS | NS | NS | NS | NS | NS | NS | NS | NS | NS |

* Screenshot | Feb 2023 | This PAM represents current support information and may be subject to further changes without prior notice. For questions, contact Informatica Global Customer Support. Navigate to PAM using Knowledge Base [link](#).



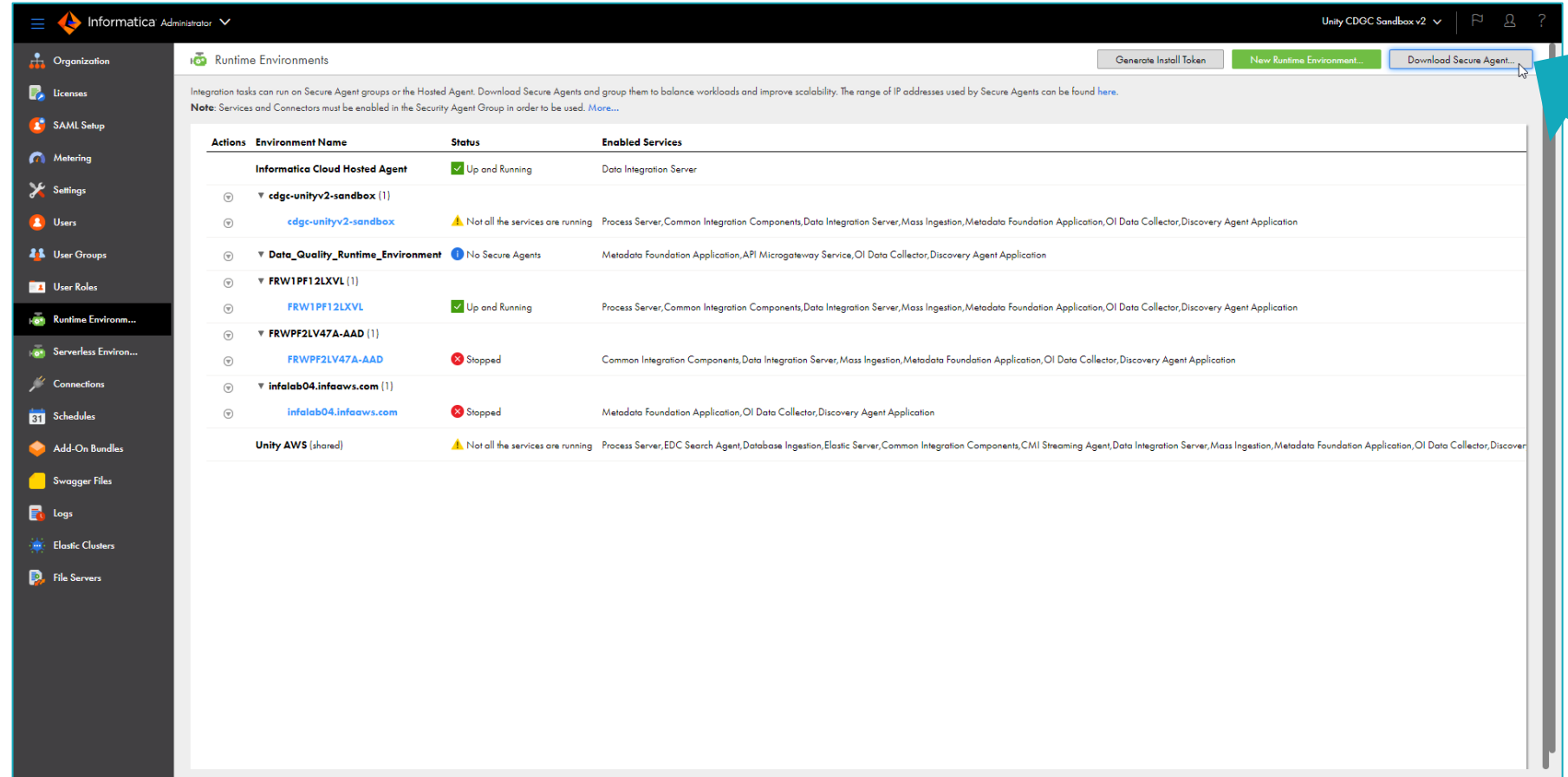
Secure Agent Installation & Monitoring Services

Setting up the Secure Agent(s)

Download from your IDMC organization Admin interface

Follow the documentation

- [Here for Linux](#)
- [Here for Windows](#)
- With [Proxy](#)



The screenshot shows the Informatica Administrator interface. The top navigation bar includes the Informatica logo, 'Administrator', and the current environment 'Unity CDGC Sandbox v2'. The left sidebar contains various navigation options, with 'Runtime Environ...' selected. The main content area is titled 'Runtime Environments' and contains a table of agent groups. A blue arrow points to the 'Download Secure Agent...' button in the top right corner of the interface.

| Actions | Environment Name | Status | Enabled Services |
|---------|---|------------------------------------|--|
| | Informatica Cloud Hosted Agent | Up and Running | Data Integration Server |
| ⊖ | ▼ cdgc-unityv2-sandbox (1) | | |
| ⊖ | cdgc-unityv2-sandbox | ⚠ Not all the services are running | Process Server, Common Integration Components, Data Integration Server, Mass Ingestion, Metadata Foundation Application, OI Data Collector, Discovery Agent Application |
| ⊖ | ▼ Data_Quality_Runtime_Environment | ⓘ No Secure Agents | Metadata Foundation Application, API Microgateway Service, OI Data Collector, Discovery Agent Application |
| ⊖ | ▼ FRW1PF12LXLV (1) | | |
| ⊖ | FRW1PF12LXLV | Up and Running | Process Server, Common Integration Components, Data Integration Server, Mass Ingestion, Metadata Foundation Application, OI Data Collector, Discovery Agent Application |
| ⊖ | ▼ FRWPF2LV47A-AAD (1) | | |
| ⊖ | FRWPF2LV47A-AAD | ⛔ Stopped | Common Integration Components, Data Integration Server, Mass Ingestion, Metadata Foundation Application, OI Data Collector, Discovery Agent Application |
| ⊖ | ▼ infalab04.infaaws.com (1) | | |
| ⊖ | infalab04.infaaws.com | ⛔ Stopped | Metadata Foundation Application, OI Data Collector, Discovery Agent Application |
| | Unity AWS (shared) | ⚠ Not all the services are running | Process Server, EDC Search Agent, Database Ingestion, Elastic Server, Common Integration Components, CMI Streaming Agent, Data Integration Server, Mass Ingestion, Metadata Foundation Application, OI Data Collector, Discovery Agent Application |

Setting up the Secure Agent(s)

Register agent using generated token (to enable a secure environment)

The screenshot shows the Informatica Administrator interface. The left sidebar contains navigation options: Organization, Licenses, SAML Setup, Metering, Settings, Users, User Groups, User Roles, Runtime Environ..., Serverless Environ..., Connections, Schedules, Add-On Bundles, Swagger Files, Logs, Elastic Clusters, and File Servers. The main content area is titled 'Runtime Environments' and includes buttons for 'Generate Install Token', 'New Runtime Environment...', and 'Download Secure Agent...'. Below these buttons is a table of runtime environments:

| Actions | Environment Name | Status | Enabled Services |
|---------|----------------------------------|----------------------------------|---|
| | Informatica Cloud Hosted Agent | Up and Running | Data Integration Server |
| ⊖ | cdgc-unityv2-sandbox (1) | | |
| ⊕ | cdgc-unityv2-sandbox | Not all the services are running | Process Server, Common Integration Components, Data Integration Server, Mass Ingestion, Metadata Foundation Application, OI Data Collector, Discovery Agent Application |
| ⊖ | Data_Quality_Runtime_Environment | No Secure Agents | Metadata Foundation Application, API Microgateway Service, OI Data Collector, Discovery Agent Application |
| ⊕ | FRW1PF12LXLV (1) | | |
| ⊕ | FRW1PF12LXLV | Up and Running | Process Server, Common Integration Components, Data Integration Server, Mass Ingestion, Metadata Foundation Application, OI Data Collector, Discovery Agent Application |
| ⊕ | FRWPF2LV47A-AAAD (1) | | |
| ⊕ | FRWPF2LV47A-AAAD | Stopped | Common Integration Components, Data Integration Server, Mass Ingestion, Metadata Foundation Application, OI Data Collector, Discovery Agent Application |
| ⊕ | infalab04.infaaws.com (1) | | |
| ⊕ | infalab04.infaaws.com | Stopped | Metadata Foundation Application, OI Data Collector, Discovery Agent Application |
| | Unity AWS (shared) | Not all the | |

A 'Secure Agent Token' dialog box is overlaid on the interface. It contains the text: 'Copy and paste this token when prompted during installation to register the Secure Agent.' Below this is a text field with the token: 'Install Token: BWpUMGQSIWPMnSUVRaE3C4ySMUXschny1vlnQ6_3n:' and a 'Copy' button. A 'Close' button is at the bottom right of the dialog. A red arrow labeled '2' points to the 'Copy' button.

Keep in mind that you might require Linux when you need to work with Avro/Parquet files.

Secure Agent Configuration | Best Practice

Enable Performance Tuning on the agent itself | [MAXDTMProcesses](#)

The screenshot shows the Informatica Administrator interface. The left sidebar contains navigation options like Organization, Licenses, SAML Setup, Metering, Settings, Users, User Groups, User Roles, Runtime Environments, Serverless Environments, Connections, Schedules, Add-On Bundles, Swagger Files, Logs, Elastic Clusters, and File Servers. The main area displays 'Runtime Environments' with a table of environments and their statuses. A callout box highlights the 'cdgc-unityv2-sandbox' environment, which has a warning icon and the message 'Not all the services are running'. The callout text explains that the recommended value for the 'maxDTMProcesses' property varies based on connection types and provides specific formulas for file-based/ODBC and cloud data warehouse/lake connectors. Below the callout, a 'Custom Configuration' table shows the configuration for the 'Data_Integration_Server63.0' service, with the 'maxDTMProcesses' property set to 12.

| Environment Name | Status | Enabled Services |
|----------------------------------|----------------------------------|--|
| Informatica Cloud Hosted Agent | Up and Running | Data Integration Server |
| cdgc-unityv2-sandbox (1) | Not all the services are running | |
| cdgc-unityv2-sandbox | Not all the services are running | |
| Data_Quality_Runtime_Environment | No Secure Agents | |
| FRW1PF12LXVL (1) | Up and Running | |
| FRW1PF12LXVL | Up and Running | |
| FRWPF2LV47A-AAD (1) | Stopped | |
| FRWPF2LV47A-AAD | Stopped | |
| infalab04.infafaws.com (1) | Stopped | Metadata Foundation Application, OI Data Collector, Discovery Agent Application |
| infalab04.infafaws.com | Stopped | Metadata Foundation Application, OI Data Collector, Discovery Agent Application |
| Unity AWS (shared) | Not all the services are running | Process Server, EDC Search Agent, Database Ingestion, Elastic Server, Common Integration Components, CMI Streaming Agent, Data Integration Server, Mass Ingestion, Metadata Foundation Application, OI Data Collector, Discovery Agent Application |

Custom Configuration

| Service | Type | Name | Value | Sensitive |
|-----------------------------|------------|-----------------|-------|--------------------------|
| Data_Integration_Server63.0 | TOMCAT_CFG | maxDTMProcesses | 12 | <input type="checkbox"/> |
| Data_Integration_Server63.0 | TOMCAT_CFG | maxDTMProcesses | 12 | <input type="checkbox"/> |

Custom Configuration Details

| Service | Type | Sub-type | Name | Value |
|-------------------------|--------|----------|-----------------|-------|
| Data Integration Server | Tomcat | | maxDTMProcesses | 16 |

Secure Agent Connectivity

A secure agent connects to a source, the source does not initiate a connection...

Meaning:

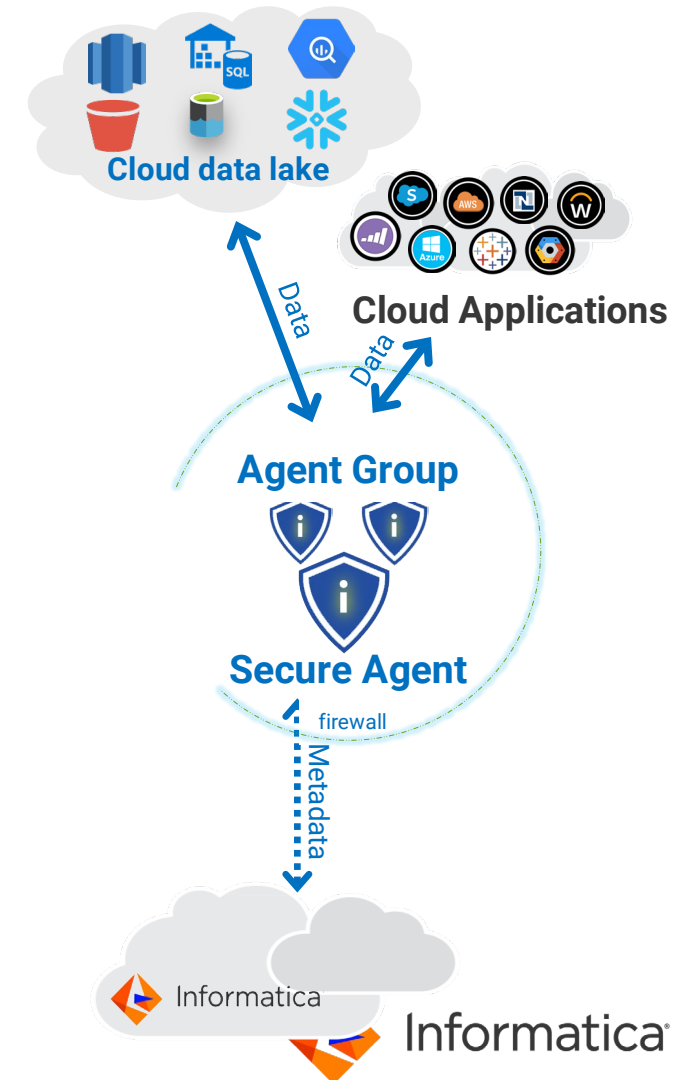
Open up the firewall of the secure agent to talk to:

1. The Data Source (your ADLS, Redshift, Snowflake, Oracle.....)
2. The Informatica Cloud

For CDGC, use **both** articles that mention IP addresses in specific.

Note: Prevent headaches and use the IP addresses and NOT the DNS entries!

- Knowledge base Article or CDGC approved IP Addresses
- Knowledge base Article or CDQ approved IP Addresses



Secure Agent Configuration

Enable only the services and Connectors you need

Make sure to enable the **Data Governance and Catalog Service**

The screenshot shows the Informatica Administrator interface for configuring Secure Agents. The main window displays a table of Runtime Environments. Two dialog boxes are open for configuration:

- Enable/Disable Components in Agent Group (Services):** This dialog allows selecting services to enable. The 'Data Governance and Catalog' checkbox is checked and highlighted with a red box. Other checked items include 'API Microgateway' and 'Data Quality'. Unchecked items include 'Mass Ingestion-Databases', 'Integration Hub', 'B2B Gateway', 'Data Masking', and 'Industry Solutions'.
- Enable/Disable Components in Agent Group (Connectors):** This dialog allows selecting connectors to enable. Checked items include 'Oracle Fusion Cloud Mass Ingestion', 'Oracle HCM Cloud', 'Oracle CRM On Demand', and 'PostgreSQL'. Unchecked items include 'PostgreSQL CDC' and 'Power BI'.

Connections, Roles and Responsibilities

Create Connection - Administrator

The screenshot shows the Informatica Administrator web interface. The top navigation bar includes the Informatica logo, the text 'Informatica Administrator', and the user 'Informatica_CST_TEAM'. A sidebar on the left contains various menu items, with 'Connections' highlighted. The main content area is titled 'Connections' and contains a table of existing connections. A 'New Connection' button is highlighted in the top right corner.

| Actions | Name | Type | Runtime Environment | Service URL |
|---------|------------------------------------|--|---------------------|---|
| | ADLS_CSA | Microsoft Azure Data Lake Storage Gen2 (Informatica) | CDGC_CST | |
| | ADLS_Gen2_CDGC | Microsoft Azure Data Lake Storage Gen2 (Informatica) | CDDG_CST_105101 | |
| | ADLS_Gen2_Demo_IICS_Mapping_Target | Microsoft Azure Data Lake Storage Gen2 (Informatica) | SachinCST | |
| | ADLS_Gen2_Demo_source_file | Microsoft Azure Data Lake Storage Gen2 (Informatica) | SachinCST | |
| | ADLSGen2Test | Microsoft Azure Data Lake Storage Gen2 (Informatica) | CDGC_CST | |
| | Akshada_AsableC_ora12 | Oracle | Akshada_RTEs | inglxora12:1521/pdb01 |
| | Akshada_FlatFileConn_LinuxServer | Flat File | Akshada_RTEs | /root/Informatica/secureagent/FlatFile |
| | Akshada_Oracle_RnDDB | Oracle | Akshada_RTEs | INVRLX59ISO10.informatica.com:1522/RND12CR2.informatica.com |

In the Administrator, go to the connections tab and click new connection

The screenshot shows the Informatica Administrator interface for configuring a Snowflake connection. The left sidebar contains navigation options: Organization, Licenses, SAML Setup, Metering, Settings (highlighted), Users, User Groups, User Roles, Runtime Environ..., Serverless Environ..., Connections, Add-On Connectors, Schedules, Data Services Rep..., and Add-On Bundles. The main content area is titled 'Snowflake_Connection_PD' and displays a success message: 'The test for this connection was successful.' Below this, the configuration is organized into sections: 'Connection Details' with fields for Connection Name (Snowflake_Connection_PD), Description, and Type (Snowflake Data Cloud, highlighted with a red box); 'Snowflake Data Cloud Properties' with a Runtime Environment dropdown (CDGC_CST); and 'Connection Section' with fields for Authentication (Standard), Username (GCSTEAM), Password (masked), Account (informatica), Warehouse (GCSTEAM), Role (GCSTEAM), and Additional JDBC URL Parameters (db=GCS&schema=GCS_SCHEMA). In the top right corner, the 'Test Connection' and 'Save' buttons are highlighted with a red box.

Select the connection type and provide the further details along with authorization to establish the connectivity. Save the configuration and hit Test Connection tab to make sure it is successful.

NOTE: If you don't see the connection type you need, go to the Add-On connectors page to install more connectors.

Business Data Owner

The Business Data Owner is intimately familiar with the domain of data used in managing a specific scope of the business operations. They can contribute to business definitions, business rules for using and interpreting the data, specific data element definitions or definitions of terms. Data scope may include all data collected and used in generating operational and management reports, data collected for specific types of transactions, or specific applications designed to support the business domain.

- **Responsibilities:**

- Provides content expertise to data stewards and data analysts as they clarify the data definitions
- Provides advice on the business context for use of the data
- Assist with accurate documentation of data sources, data collection processes, data interpretation
- Ensures that data collection processes capture data accurately and completely within a standard business process
- Works collaboratively with other Business Data Owners to share content expertise, business rules and advise on building data integration rules as necessary

Business Data Owner - CDGC

- Familiar with the domain of data used in managing a specific scope of the business operations. Responsible for verifying and approving changes to definitions and relationships.

• Asset Permissions

Services: Metadata Command Center

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|-----------------------------|--------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|
| AI Model | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Application Options | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Reports | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Term | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Catalog Source Configura... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Consumer Access | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Catalog Source Ty... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Models | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Categories | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collection Orders | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collections | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Quality | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| DataSets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Targets | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Templates | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary Domain | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary SubDomain | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Metric | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Policy | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Process | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| System | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Technical Assets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

• CDGC Permissions

Services: Data Governance and Catalog

Assets **Features**

| Feature Name | Enabled |
|------------------------------------|-------------------------------------|
| Access Data Governance And C... | <input checked="" type="checkbox"/> |
| Curate Automatic Glossary Assoc... | <input type="checkbox"/> |
| Curate Data Classifications | <input type="checkbox"/> |
| Export | <input checked="" type="checkbox"/> |
| Import | <input type="checkbox"/> |
| Participate in Change Approvals | <input checked="" type="checkbox"/> |
| Stakeholdership | <input checked="" type="checkbox"/> |
| View Business Assets | <input checked="" type="checkbox"/> |
| View Data Classifications | <input checked="" type="checkbox"/> |
| View Profiled Stats | <input checked="" type="checkbox"/> |
| View Sensitive Data | <input checked="" type="checkbox"/> |
| View Technical Assets | <input checked="" type="checkbox"/> |
| View Unpublished Content | <input checked="" type="checkbox"/> |

• Workflow Inbox

Services: Human Tasks

Assets **Features**

| Feature Name | Enabled |
|--------------|-------------------------------------|
| View Tasks | <input checked="" type="checkbox"/> |

Business Data Steward

The Business Data Steward is responsible for working with business and technical stakeholders to ensure high levels of data quality, integrity, availability, trustworthiness and security. He/she emphasizes the business value of data, fosters the goal of data re-use, and designs policies and processes to improve the value of information to the organization.

- **Responsibilities:**

- Serves as the primary contact for all questions throughout the data life-cycle relating to business and clinical definitions, appropriateness of data use, related processes and policies
- Engages in monitoring regular data quality and developing appropriate business rules and parameters
- Resolves definitions, business rules, systems of record, business processes and other integrity issues on a case-by-case basis
- Documents data issues that cannot be resolved directly and escalates them to the DG Program Manager for resolution
- Helps to foster a culture of discipline where operational, business and technical decisions are made with consideration to their impact on the organization's data assets

Business Data Steward - CDGC

- Responsible for working with business and technical stakeholders to ensure high levels of data quality, integrity, availability, trustworthiness and security. Creates and curates business assets.

Asset Permissions

Services: Metadata Command Center

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|-----------------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|
| AI Model | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Application Options | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Reports | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Term | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Catalog Source Configura... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Consumer Access | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Catalog Source Ty... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Models | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Categories | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collection Orders | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collections | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Quality | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| DataSets | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Targets | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Templates | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary Domain | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary SubDomain | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Metric | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Policy | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Process | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| System | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Technical Assets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

CDGC Permissions

Services: Data Governance and Catalog

Assets **Features**

| Feature Name | Enabled |
|------------------------------------|-------------------------------------|
| Access Data Governance And C... | <input checked="" type="checkbox"/> |
| Curate Automatic Glossary Assoc... | <input checked="" type="checkbox"/> |
| Curate Data Classifications | <input checked="" type="checkbox"/> |
| Export | <input checked="" type="checkbox"/> |
| Import | <input checked="" type="checkbox"/> |
| Participate in Change Approvals | <input checked="" type="checkbox"/> |
| Stakeholdership | <input checked="" type="checkbox"/> |
| View Business Assets | <input checked="" type="checkbox"/> |
| View Data Classifications | <input checked="" type="checkbox"/> |
| View Profiled Stats | <input checked="" type="checkbox"/> |
| View Sensitive Data | <input checked="" type="checkbox"/> |
| View Technical Assets | <input checked="" type="checkbox"/> |
| View Unpublished Content | <input checked="" type="checkbox"/> |

Workflow Inbox

Services: Human Tasks

Assets **Features**

| Feature Name | Enabled |
|--------------|-------------------------------------|
| View Tasks | <input checked="" type="checkbox"/> |

Demo

FAQs

Getting Started:

[Getting Started with IDMC Cloud Platform](#)

[Getting Started with Cloud Data Governance](#)

[Experience Lounge](#)

Environment Planning:

[Secure Agent\(s\) Recommendations - Capacity Planning](#)

[Supported Sources for Serverless Runtime Environment](#)

Security & Network:

[IDMC Security Document](#)

[IP Address Whitelisting](#)

CDMP Setup:

[CDMP - Look and Feel](#)

References – Single Sign On (SSO)

- [SSO - INFA Docs](#)
- [HOW TO: Configure SSO in IDMC](#)
- [HOW TO: Configure SSO using OKTA](#)
- [HOW TO: Configure SSO using Azure AD](#)
- [HOW TO: SCIM Configuration in IDMC Administrator](#)
- [HOW TO: Configure SAML SSO in IDMC](#)
- [HOW TO: Set up IDMC SAML SSO to have a Username that is not the user's email address](#)
- [FAQs: IDMC User Management using SAML](#)

Appendix

Executive Leaders

The Executive Leaders are accountable for the Data Governance Program sponsorship and development of the organization's charter, principles, framework and decision-making processes.

- **Responsibilities:**

- Sets enterprise targets for performance measurement based on a variety of business measures that include operational and organizational benchmarks that reflect the organization's priorities
- Aligns the program roadmap to enterprise business objectives and the strategic data vision that drives business value
- Communicates the corporate business drivers and value of program activities to other business leaders
- Sponsors policy decisions that ensure sound data quality, data management and governance principles
- Defines and communicates the expectations for setting measurable targets and a corresponding action plan to demonstrate improvements based on sound data resource and sophisticated analytical techniques
- Ensures resources and funding for the ongoing success of the DG Program
- Champions the program priorities within the enterprise portfolio

Executive Leader - CDGC

- Accountable for the Data Governance Program sponsorship and development of the organization's charter, principles, framework and decision-making processes. Ability to oversee asset management but not create or curate assets.

- Asset Permissions

Services: Metadata Command Center

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|-----------------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| AI Model | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Application Options | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Reports | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Term | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Catalog Source Configura... | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Consumer Access | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Catalog Source Ty... | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Models | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Categories | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collection Orders | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collections | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Quality | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| DataSets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Targets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Templates | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary Domain | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary SubDomain | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Metric | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Policy | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Process | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| System | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Technical Assets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

- MCC Permission

Services: Metadata Command Center

| Feature Name | Enabled |
|--------------------------------|-------------------------------------|
| Access Metadata Command Cen... | <input checked="" type="checkbox"/> |
| Manage Access Control | <input type="checkbox"/> |
| Manage Connection Assignments | <input type="checkbox"/> |
| Manage Custom Attributes | <input type="checkbox"/> |
| Manage Data Classifications | <input type="checkbox"/> |
| Manage Reference Data | <input type="checkbox"/> |
| Manage System Settings | <input type="checkbox"/> |
| Manage Workflow Settings | <input type="checkbox"/> |
| Monitor Jobs | <input type="checkbox"/> |
| View Custom Attributes | <input checked="" type="checkbox"/> |
| View Data Classifications | <input checked="" type="checkbox"/> |
| View Reference Data | <input checked="" type="checkbox"/> |

- CDGC Permissions

| Feature Name | Enabled |
|------------------------------------|-------------------------------------|
| Access Data Governance And C... | <input checked="" type="checkbox"/> |
| Curate Automatic Glossary Assoc... | <input type="checkbox"/> |
| Curate Data Classifications | <input type="checkbox"/> |
| Export | <input checked="" type="checkbox"/> |
| Import | <input type="checkbox"/> |
| Participate in Change Approvals | <input checked="" type="checkbox"/> |
| Stakeholdership | <input checked="" type="checkbox"/> |
| View Business Assets | <input checked="" type="checkbox"/> |
| View Data Classifications | <input checked="" type="checkbox"/> |
| View Profiled Stats | <input type="checkbox"/> |
| View Sensitive Data | <input type="checkbox"/> |
| View Technical Assets | <input checked="" type="checkbox"/> |
| View Unpublished Content | <input type="checkbox"/> |

Executive Leader - CDQ

- Accountable for the Data Governance Program sponsorship and development of the organization's charter, principles, framework and decision-making processes. Ability to oversee asset management but not create or curate assets.

- CDQ Asset Permissions

Services:

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|--------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Cleanse | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Deduplicate | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Dictionary | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Labeler | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Parse | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Rule Specification | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Verifier | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

- CDP Feature Permissions

Services:

Assets **Features**

| Feature Name | Enabled |
|-------------------------------|-------------------------------------|
| Compare Columns | <input checked="" type="checkbox"/> |
| Compare Data Profiling Runs | <input checked="" type="checkbox"/> |
| Data Profiling Results - View | <input checked="" type="checkbox"/> |
| Drill Down | <input type="checkbox"/> |
| Export Data | <input type="checkbox"/> |
| Export Data Profiling Results | <input checked="" type="checkbox"/> |
| Manage Rules | <input type="checkbox"/> |
| Query - Create | <input type="checkbox"/> |
| Query - Submit | <input type="checkbox"/> |
| Rule Builder | <input type="checkbox"/> |
| Sensitive Data - View | <input type="checkbox"/> |

- CDP Asset Permissions

Services:

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|---------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Data Profiling Task | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Executive Leader - CDMP

- Accountable for the Data Governance Program sponsorship and development of the organization's charter, principles, framework and decision-making processes. Ability to oversee asset management but not create or curate assets.
 - Data Marketplace Access

Services:

Assets **Features**

| Feature Name | Enabled |
|-----------------------------------|-------------------------------------|
| Access Data Marketplace applic... | <input checked="" type="checkbox"/> |
| Approve data collection order | <input type="checkbox"/> |
| Bulk import data categories | <input type="checkbox"/> |
| Bulk import data collections | <input type="checkbox"/> |
| Curate consumer access | <input type="checkbox"/> |
| Curate data categories | <input type="checkbox"/> |
| Curate data collections | <input type="checkbox"/> |
| Curate delivery targets | <input type="checkbox"/> |
| Curate delivery templates | <input type="checkbox"/> |
| Fulfill data collection order | <input type="checkbox"/> |
| Manage application options | <input type="checkbox"/> |
| Order data collection | <input type="checkbox"/> |
| View data categories | <input checked="" type="checkbox"/> |
| View data collections | <input checked="" type="checkbox"/> |

DG Program Director

The DG Program Director leads all the efforts of the program in terms of collecting suggestions for eligible projects, pulling together working teams, ensuring that processes, data definitions, report definitions and data quality profiles are stored in a centrally accessible repository. This person is responsible for leading the working team meetings and guiding productive discussions of contributing factors and issue resolution. He/she will work closely with the Data Stewards to provide guidance and support.

- **Responsibilities:**

- Ensures that Data Stewards have the training and resources to perform effectively
- Manages the day-to-day project schedule, scope and interdependencies with other projects
- Maintains the Program documentation (framework, processes and policies)
- Coordinates the work of the existing Working Teams to ensure alignment with their objectives and to communicate across teams where necessary
- Ensures that Business and Technical Stewards are working effectively
- Manages communication events to relevant stakeholders
- Prepares the Executive Steering Committee agenda and materials
- Facilitates the Program's processes and policies with key business and domain stakeholders

DG Program Director - Administrator

- Leads all the efforts of the program in terms of collecting suggestions for eligible projects, pulling together working teams, ensuring that processes, data definitions, report definitions and data quality profiles are stored in a centrally accessible repository. Can create folders, groups, projects, and roles for the betterment of the DG program. Also, can create processes and policies to assist with documenting DG efforts.

- Organization**

Services: Administrator

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|-----------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|
| Connection | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Elastic Configuration | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Folder | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Group | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| OAuth Client | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Organization | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Privilege | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Project | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Role | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Schedule | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Scheduler Blackout | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Scheduler Job | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Secure Agent | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Secure Agent Group | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| User | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

- Admin Features**

Services: Administrator

Assets **Features**

| Feature Name | Enabled |
|----------------------------------|-------------------------------------|
| AdditionalOrg creation privilege | <input type="checkbox"/> |
| AdditionalOrg view privilege | <input type="checkbox"/> |
| Asset - check in/out | <input type="checkbox"/> |
| Asset - export | <input type="checkbox"/> |
| Asset - import | <input type="checkbox"/> |
| Asset - pull version | <input type="checkbox"/> |
| Asset - Source Control Logs | <input type="checkbox"/> |
| Audit Log - view | <input type="checkbox"/> |
| Bundle - create | <input type="checkbox"/> |
| Bundle - delete | <input type="checkbox"/> |
| Bundle - install | <input checked="" type="checkbox"/> |
| Bundle - publish | <input checked="" type="checkbox"/> |
| Bundle - update | <input checked="" type="checkbox"/> |
| Bundle - view | <input checked="" type="checkbox"/> |
| Configure Source Control | <input type="checkbox"/> |
| Connectors - view | <input checked="" type="checkbox"/> |
| Force Undo Checkout | <input type="checkbox"/> |
| Manage key rotation settings | <input type="checkbox"/> |
| Suborg - create | <input checked="" type="checkbox"/> |
| Suborg - delete | <input checked="" type="checkbox"/> |
| Suborg - update | <input type="checkbox"/> |
| Suborgs - link | <input type="checkbox"/> |
| Suborgs - manage licenses | <input checked="" type="checkbox"/> |
| Suborgs - unlink | <input type="checkbox"/> |
| Suborgs - view | <input checked="" type="checkbox"/> |

DG Program Director - CDGC

- Leads all the efforts of the program in terms of collecting suggestions for eligible projects, pulling together working teams, ensuring that processes, data definitions, report definitions and data quality profiles are stored in a centrally accessible repository. Can create folders, groups, projects, and roles for the betterment of the DG program. Also, can create processes and policies to assist with documenting DG efforts.

• Asset Permissions

Services: Metadata Command Center

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|-----------------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|
| AI Model | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Application Options | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Reports | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Term | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Catalog Source Configura... | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Consumer Access | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Catalog Source Ty... | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Models | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Categories | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collection Orders | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collections | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Quality | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| DataSets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Targets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Templates | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary Domain | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary SubDomain | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Metric | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Policy | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Process | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| System | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Technical Assets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

• MCC Permission

Services: Metadata Command Center

Assets Features

| Feature Name | Enabled |
|--------------------------------|-------------------------------------|
| Access Metadata Command Cen... | <input checked="" type="checkbox"/> |
| Manage Access Control | <input checked="" type="checkbox"/> |
| Manage Connection Assignments | <input type="checkbox"/> |
| Manage Custom Attributes | <input checked="" type="checkbox"/> |
| Manage Data Classifications | <input checked="" type="checkbox"/> |
| Manage Reference Data | <input type="checkbox"/> |
| Manage System Settings | <input type="checkbox"/> |
| Manage Workflow Settings | <input checked="" type="checkbox"/> |
| Monitor Jobs | <input type="checkbox"/> |
| View Custom Attributes | <input checked="" type="checkbox"/> |
| View Data Classifications | <input checked="" type="checkbox"/> |
| View Reference Data | <input checked="" type="checkbox"/> |

• CDGC Permissions

Services: Data Governance and Catalog

Assets Features

| Feature Name | Enabled |
|------------------------------------|-------------------------------------|
| Access Data Governance And C... | <input checked="" type="checkbox"/> |
| Curate Automatic Glossary Assoc... | <input type="checkbox"/> |
| Curate Data Classifications | <input type="checkbox"/> |
| Export | <input checked="" type="checkbox"/> |
| Import | <input type="checkbox"/> |
| Participate in Change Approvals | <input checked="" type="checkbox"/> |
| Stakeholdership | <input checked="" type="checkbox"/> |
| View Business Assets | <input checked="" type="checkbox"/> |
| View Data Classifications | <input checked="" type="checkbox"/> |
| View Profiled Stats | <input checked="" type="checkbox"/> |
| View Sensitive Data | <input checked="" type="checkbox"/> |
| View Technical Assets | <input checked="" type="checkbox"/> |
| View Unpublished Content | <input checked="" type="checkbox"/> |

DG Program Director - CDQ

- Leads all the efforts of the program in terms of collecting suggestions for eligible projects, pulling together working teams, ensuring that processes, data definitions, report definitions and data quality profiles are stored in a centrally accessible repository. Can create folders, groups, projects, and roles for the betterment of the DG program. Also, can create processes and policies to assist with documenting DG efforts.

- ## CDQ Asset Permissions

Services:

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|--------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Cleanse | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Deduplicate | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Dictionary | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Labeler | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Parse | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Rule Specification | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Verifier | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

- ## CDP Feature Permissions

Services:

Assets **Features**

| Feature Name | Enabled |
|-------------------------------|-------------------------------------|
| Compare Columns | <input checked="" type="checkbox"/> |
| Compare Data Profiling Runs | <input checked="" type="checkbox"/> |
| Data Profiling Results - View | <input checked="" type="checkbox"/> |
| Drill Down | <input checked="" type="checkbox"/> |
| Export Data | <input type="checkbox"/> |
| Export Data Profiling Results | <input checked="" type="checkbox"/> |
| Manage Rules | <input type="checkbox"/> |
| Query - Create | <input type="checkbox"/> |
| Query - Submit | <input type="checkbox"/> |
| Rule Builder | <input type="checkbox"/> |
| Sensitive Data - View | <input checked="" type="checkbox"/> |

- ## CDP Asset Permissions

Services:

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|---------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Data Profiling Task | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

DQ Program Director- CDMP

- Leads all the efforts of the program in terms of collecting suggestions for eligible projects, pulling together working teams, ensuring that processes, data definitions, report definitions and data quality profiles are stored in a centrally accessible repository. Can create folders, groups, projects, and roles for the betterment of the DG program. Also, can create processes and policies to assist with documenting DG efforts.

Services: Data Marketplace

Assets **Features**

| Feature Name | Enabled |
|-----------------------------------|-------------------------------------|
| Access Data Marketplace applic... | <input checked="" type="checkbox"/> |
| Approve data collection order | <input checked="" type="checkbox"/> |
| Bulk import data categories | <input type="checkbox"/> |
| Bulk import data collections | <input type="checkbox"/> |
| Curate consumer access | <input type="checkbox"/> |
| Curate data categories | <input type="checkbox"/> |
| Curate data collections | <input type="checkbox"/> |
| Curate delivery targets | <input type="checkbox"/> |
| Curate delivery templates | <input type="checkbox"/> |
| Fulfill data collection order | <input checked="" type="checkbox"/> |
| Manage application options | <input type="checkbox"/> |
| Order data collection | <input type="checkbox"/> |
| View data categories | <input checked="" type="checkbox"/> |
| View data collections | <input checked="" type="checkbox"/> |

Technical Data Steward

The Technical Data Steward is responsible for working with technical stakeholders and application experts to ensure high levels of data quality, integrity, availability, trustworthiness and security. He/she emphasizes the technical workings of data, fosters the goal of data re-use, and designs policies and processes to improve the underlying integrity of information to the organization.

- **Responsibilities:**

- Serves as the primary contact for all technical questions throughout the data life-cycle relating to the data definition, metadata definitions, data lineage, lifecycle, processes and policies
- Designs and performs routine data quality checks for data source systems; works with the business data steward to interpret these quality results and refine quality standards
- Resolves definitions, technical rules, systems of record, technical processes and other integrity issues on a case-by-case basis
- Documents data issues that cannot be resolved directly and escalates them to the DG Program Manager for resolution
- Helps to foster a culture of discipline where operational, business and technical decisions are made with consideration to their impact on the organization's data assets

Technical Data Steward

- Communicates technical workings of data, fosters the goal of data re-use, and designs policies and processes to improve the underlying integrity of information to the organization. Responsible for uploading and curating technical assets.

• Asset Permissions

Services: Metadata Command Center

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|-----------------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|
| AI Model | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Application Options | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Reports | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Term | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Catalog Source Configura... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Consumer Access | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Catalog Source Ty... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Models | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Categories | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collection Orders | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collections | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Quality | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| DataSets | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Targets | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Templates | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary Domain | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary SubDomain | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Metric | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Policy | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Process | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| System | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Technical Assets | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

• MCC Permissions

Services: Metadata Command Center

| Feature Name | Enabled |
|--------------------------------|-------------------------------------|
| Access Metadata Command Cen... | <input checked="" type="checkbox"/> |
| Manage Access Control | <input type="checkbox"/> |
| Manage Connection Assignments | <input checked="" type="checkbox"/> |
| Manage Custom Attributes | <input checked="" type="checkbox"/> |
| Manage Data Classifications | <input checked="" type="checkbox"/> |
| Manage Reference Data | <input checked="" type="checkbox"/> |
| Manage System Settings | <input type="checkbox"/> |
| Manage Workflow Settings | <input type="checkbox"/> |
| Monitor Jobs | <input type="checkbox"/> |
| View Custom Attributes | <input checked="" type="checkbox"/> |
| View Data Classifications | <input checked="" type="checkbox"/> |
| View Reference Data | <input checked="" type="checkbox"/> |

• CDGC Permissions

Services: Data Governance and Catalog

| Feature Name | Enabled |
|------------------------------------|-------------------------------------|
| Access Data Governance And C... | <input checked="" type="checkbox"/> |
| Curate Automatic Glossary Assoc... | <input checked="" type="checkbox"/> |
| Curate Data Classifications | <input checked="" type="checkbox"/> |
| Export | <input checked="" type="checkbox"/> |
| Import | <input checked="" type="checkbox"/> |
| Participate in Change Approvals | <input checked="" type="checkbox"/> |
| Stakeholdership | <input checked="" type="checkbox"/> |
| View Business Assets | <input checked="" type="checkbox"/> |
| View Data Classifications | <input checked="" type="checkbox"/> |
| View Profiled Stats | <input checked="" type="checkbox"/> |
| View Sensitive Data | <input checked="" type="checkbox"/> |
| View Technical Assets | <input checked="" type="checkbox"/> |
| View Unpublished Content | <input checked="" type="checkbox"/> |

Workflow Inbox

Services: Human Tasks

| Feature Name | Enabled |
|--------------|-------------------------------------|
| View Tasks | <input checked="" type="checkbox"/> |

Technical Data Owner

- Responsible for the delivery of data according to the scope of business needs and the sensitivity of information. Has administrator level privilege in CDMP and can publish data sets in CDGC.

Asset Permissions

Services: Metadata Command Center

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|-----------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|
| AI Model | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Application Options | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Reports | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Term | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Catalog Source Configura... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Consumer Access | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Catalog Source Ty... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Models | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Categories | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collection Orders | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collections | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Quality | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| DataSets | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Targets | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Templates | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary Domain | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary SubDomain | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Metric | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Policy | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Process | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| System | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Technical Assets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

CDGC Permissions

Services: Data Governance and Catalog

| Feature Name | Enabled |
|------------------------------------|-------------------------------------|
| Access Data Governance And C... | <input checked="" type="checkbox"/> |
| Curate Automatic Glossary Assoc... | <input type="checkbox"/> |
| Curate Data Classifications | <input type="checkbox"/> |
| Export | <input checked="" type="checkbox"/> |
| Import | <input type="checkbox"/> |
| Participate in Change Approvals | <input type="checkbox"/> |
| Stakeholdership | <input type="checkbox"/> |
| View Business Assets | <input checked="" type="checkbox"/> |
| View Data Classifications | <input checked="" type="checkbox"/> |
| View Profiled Stats | <input checked="" type="checkbox"/> |
| View Sensitive Data | <input type="checkbox"/> |
| View Technical Assets | <input checked="" type="checkbox"/> |
| View Unpublished Content | <input type="checkbox"/> |

CDMP Permissions

| Feature Name | Enabled |
|-----------------------------------|-------------------------------------|
| Access Data Marketplace applic... | <input checked="" type="checkbox"/> |
| Approve data collection order | <input checked="" type="checkbox"/> |
| Bulk import data categories | <input checked="" type="checkbox"/> |
| Bulk import data collections | <input checked="" type="checkbox"/> |
| Curate consumer access | <input checked="" type="checkbox"/> |
| Curate data categories | <input checked="" type="checkbox"/> |
| Curate data collections | <input checked="" type="checkbox"/> |
| Curate delivery targets | <input checked="" type="checkbox"/> |
| Curate delivery templates | <input checked="" type="checkbox"/> |
| Fulfill data collection order | <input checked="" type="checkbox"/> |
| Manage application options | <input checked="" type="checkbox"/> |
| Order data collection | <input checked="" type="checkbox"/> |
| View data categories | <input checked="" type="checkbox"/> |
| View data collections | <input checked="" type="checkbox"/> |

Data Analyst

The Data Analyst is responsible for the acquisition, assessment, modeling, enrichment, and preparation of data assets. The activities and data will be for multiple purposes across the organization. The data analyst may work with the business stakeholders to build the requirements and analysis to report the results in a business context for senior managers, executives and department heads. To be successful a data analyst will work with IT and business subject matter experts. The Data Analyst is a critical member of the Working Team as this person informs the team on definitions, business rules and quality of data items and troubleshoots discrepancies or limitations.

- **Responsibilities**

- Creates new reports and recommends data products to answer important, new, business questions
- Collaborates with data owners and subject matter experts in order to find and secure access to necessary data
- Locates data sets and prepares data or defines the specifications to prepare data from multiple sources: scripting, database management and queries
- Profiles data and specifies data quality rules to cleanse data
- Understand and reuse descriptive statistical models: e.g., revenue forecasting, customer churn prediction
- Builds reports and present the results translated into the business context

Data Analyst

- Responsible for the acquisition, assessment, modeling, enrichment, and preparation of data assets. Assigned the Data Marketplace User Role.

- Asset permissions**

Services: Metadata Command Center

Assets **Features**

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|-----------------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|
| AI Model | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Application Options | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Reports | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Term | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Catalog Source Configura... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Consumer Access | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Catalog Source Ty... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Models | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Categories | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collection Orders | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collections | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Quality | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| DataSets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Targets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Templates | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary Domain | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary SubDomain | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Metric | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Policy | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Process | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| System | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Technical Assets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

- CDGC Permissions**

Services: Data Governance and Catalog

Assets **Features**

| Feature Name | Enabled |
|------------------------------------|-------------------------------------|
| Access Data Governance And C... | <input checked="" type="checkbox"/> |
| Curate Automatic Glossary Assoc... | <input type="checkbox"/> |
| Curate Data Classifications | <input type="checkbox"/> |
| Export | <input checked="" type="checkbox"/> |
| Import | <input type="checkbox"/> |
| Participate in Change Approvals | <input type="checkbox"/> |
| Stakeholdership | <input type="checkbox"/> |
| View Business Assets | <input checked="" type="checkbox"/> |
| View Data Classifications | <input checked="" type="checkbox"/> |
| View Profiled Stats | <input checked="" type="checkbox"/> |
| View Sensitive Data | <input type="checkbox"/> |
| View Technical Assets | <input checked="" type="checkbox"/> |
| View Unpublished Content | <input type="checkbox"/> |

- CDMP Permissions**

Services: Data Marketplace

Assets **Features**

| Feature Name | Enabled |
|-----------------------------------|-------------------------------------|
| Access Data Marketplace applic... | <input checked="" type="checkbox"/> |
| Approve data collection order | <input type="checkbox"/> |
| Bulk import data categories | <input type="checkbox"/> |
| Bulk import data collections | <input type="checkbox"/> |
| Curate consumer access | <input type="checkbox"/> |
| Curate data categories | <input type="checkbox"/> |
| Curate data collections | <input type="checkbox"/> |
| Curate delivery targets | <input type="checkbox"/> |
| Curate delivery templates | <input type="checkbox"/> |
| Fulfill data collection order | <input type="checkbox"/> |
| Manage application options | <input type="checkbox"/> |
| Order data collection | <input checked="" type="checkbox"/> |
| View data categories | <input checked="" type="checkbox"/> |
| View data collections | <input checked="" type="checkbox"/> |

Data Quality Analyst - CDGC

- Responsible for identifying new and evaluating on-going data quality initiatives. Permissions granted to allow access to Data Quality, Profiling, and Catalog for data quality efforts related to CDGC.

Asset Permissions

Services: Metadata Command Center

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|-----------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------|
| AI Model | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Application Options | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Reports | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Term | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Catalog Source Configura... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Consumer Access | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Catalog Source Ty... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Models | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Categories | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collection Orders | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collections | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Quality | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| DataSets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Targets | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Templates | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary Domain | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary SubDomain | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Metric | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Policy | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Process | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| System | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Technical Assets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

CDGC Permissions

Services: Data Governance and Catalog

Assets Features

| Feature Name | Enabled |
|------------------------------------|-------------------------------------|
| Access Data Governance And C... | <input checked="" type="checkbox"/> |
| Curate Automatic Glossary Assoc... | <input type="checkbox"/> |
| Curate Data Classifications | <input type="checkbox"/> |
| Export | <input type="checkbox"/> |
| Import | <input type="checkbox"/> |
| Participate in Change Approvals | <input type="checkbox"/> |
| Stakeholdership | <input type="checkbox"/> |
| View Business Assets | <input checked="" type="checkbox"/> |
| View Data Classifications | <input type="checkbox"/> |
| View Profiled Stats | <input checked="" type="checkbox"/> |
| View Sensitive Data | <input type="checkbox"/> |
| View Technical Assets | <input checked="" type="checkbox"/> |
| View Unpublished Content | <input type="checkbox"/> |

Administrator Assets

Services: Administrator

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|-----------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|
| Connection | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Elastic Configuration | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Folder | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Group | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| OAuth Client | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Organization | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Privilege | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Project | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Role | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Schedule | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Scheduler Blackout | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Scheduler Job | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Secure Agent | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Secure Agent Group | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| User | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Data Quality Analyst - CDQ

- Responsible for identifying new and evaluating on-going data quality initiatives. Permissions granted to allow access to Data Quality, Profiling, and Catalog for data quality efforts related to CDGC.

CDQ Asset Permissions

Services:

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|--------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|
| Cleanse | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Deduplicate | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Dictionary | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Labeler | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Parse | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Rule Specification | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Verifier | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Services:

Assets **Features**

| Feature Name | Enabled |
|---------------------------|-------------------------------------|
| Data Preview - Dictionary | <input checked="" type="checkbox"/> |
| Data Preview - Test Panel | <input checked="" type="checkbox"/> |

CDP Feature Permissions

Services:

Assets **Features**

| Feature Name | Enabled |
|-------------------------------|-------------------------------------|
| Compare Columns | <input checked="" type="checkbox"/> |
| Compare Data Profiling Runs | <input checked="" type="checkbox"/> |
| Data Profiling Results - View | <input checked="" type="checkbox"/> |
| Drill Down | <input checked="" type="checkbox"/> |
| Export Data | <input checked="" type="checkbox"/> |
| Export Data Profiling Results | <input checked="" type="checkbox"/> |
| Manage Rules | <input checked="" type="checkbox"/> |
| Query - Create | <input checked="" type="checkbox"/> |
| Query - Submit | <input checked="" type="checkbox"/> |
| Rule Builder | <input checked="" type="checkbox"/> |
| Sensitive Data - View | <input checked="" type="checkbox"/> |

CDP Asset Permissions

Services:

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|---------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------|-------------------------------------|--------------------------|
| Data Profiling Task | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

Application System Owner

The Application System Owner is accountable for the definition, quality, documentation and access for their application's business data. This role is responsible for shared planning with their business and technical peers and aligning domain strategies with the program's data governance policies and standards.

- **Responsibilities:**

- Resolves any conflicts which occur among Data Stewards to ensure a single set of standards, policies, and definitions for their domain across the enterprise
- Aligns data domain-specific efforts with Data Governance Program strategies
- Approves the data quality target metrics and holds accountable the business line and Data Steward(s) for achieving targets
- Owns or influences business process definitions and changes
- Approves key business definitions and rules
- Approves data access and usage exceptions

Application System Owner - Administrator

- Accountable for the definition, quality, documentation and access for their application's business data. Can create connections, create and schedule runtime environments, assign user roles, and create scans.

Admin Assets

Services: Administrator

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|-----------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|
| Connection | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Elastic Configuration | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Folder | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Group | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| OAuth Client | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Organization | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Privilege | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Project | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Role | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Schedule | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Scheduler Blackout | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Scheduler Job | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Secure Agent | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Secure Agent Group | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| User | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Admin Features

Services: Administrator

Assets **Features**

| Feature Name | Enabled |
|----------------------------------|-------------------------------------|
| AdditionalOrg creation privilege | <input type="checkbox"/> |
| AdditionalOrg view privilege | <input type="checkbox"/> |
| Asset - check in/out | <input type="checkbox"/> |
| Asset - export | <input type="checkbox"/> |
| Asset - import | <input type="checkbox"/> |
| Asset - pull version | <input type="checkbox"/> |
| Asset - Source Control Logs | <input type="checkbox"/> |
| Audit Log - view | <input type="checkbox"/> |
| Bundle - create | <input type="checkbox"/> |
| Bundle - delete | <input type="checkbox"/> |
| Bundle - install | <input type="checkbox"/> |
| Bundle - publish | <input type="checkbox"/> |
| Bundle - update | <input type="checkbox"/> |
| Bundle - view | <input type="checkbox"/> |
| Configure Source Control | <input type="checkbox"/> |
| Connectors - view | <input checked="" type="checkbox"/> |
| Force Undo Checkout | <input type="checkbox"/> |
| Manage key rotation settings | <input type="checkbox"/> |
| Suborg - create | <input type="checkbox"/> |
| Suborg - delete | <input type="checkbox"/> |
| Suborg - update | <input type="checkbox"/> |
| Suborgs - link | <input type="checkbox"/> |
| Suborgs - manage licenses | <input type="checkbox"/> |
| Suborgs - unlink | <input type="checkbox"/> |
| Suborgs - view | <input type="checkbox"/> |

Workflow Inbox

Services: Human Tasks

Assets **Features**

| Feature Name | Enabled |
|--------------|-------------------------------------|
| View Tasks | <input checked="" type="checkbox"/> |

Application System Owner - CDGC

- Accountable for the definition, quality, documentation and access for their application's business data. Can create connections, create and schedule runtime environments, assign user roles, and create scans.

• Asset Access

Services: Metadata Command Center

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|-----------------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|
| AI Model | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Application Options | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Reports | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Term | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Catalog Source Configura... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Consumer Access | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Catalog Source Ty... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Models | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Categories | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collection Orders | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collections | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Quality | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| DataSets | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Targets | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Templates | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary Domain | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary SubDomain | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Metric | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Policy | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Process | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| System | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Technical Assets | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

• MCC Access

Services: Metadata Command Center

| Feature Name | Enabled |
|--------------------------------|-------------------------------------|
| Access Metadata Command Cen... | <input checked="" type="checkbox"/> |
| Manage Access Control | <input type="checkbox"/> |
| Manage Connection Assignments | <input checked="" type="checkbox"/> |
| Manage Custom Attributes | <input checked="" type="checkbox"/> |
| Manage Data Classifications | <input checked="" type="checkbox"/> |
| Manage Reference Data | <input checked="" type="checkbox"/> |
| Manage System Settings | <input type="checkbox"/> |
| Manage Workflow Settings | <input type="checkbox"/> |
| Monitor Jobs | <input checked="" type="checkbox"/> |
| View Custom Attributes | <input checked="" type="checkbox"/> |
| View Data Classifications | <input checked="" type="checkbox"/> |
| View Reference Data | <input checked="" type="checkbox"/> |

• CDGC Access

Services: Data Governance and Catalog

| Feature Name | Enabled |
|------------------------------------|-------------------------------------|
| Access Data Governance And C... | <input checked="" type="checkbox"/> |
| Curate Automatic Glossary Assoc... | <input checked="" type="checkbox"/> |
| Curate Data Classifications | <input checked="" type="checkbox"/> |
| Export | <input checked="" type="checkbox"/> |
| Import | <input checked="" type="checkbox"/> |
| Participate in Change Approvals | <input checked="" type="checkbox"/> |
| Stakeholdership | <input checked="" type="checkbox"/> |
| View Business Assets | <input checked="" type="checkbox"/> |
| View Data Classifications | <input checked="" type="checkbox"/> |
| View Profiled Stats | <input checked="" type="checkbox"/> |
| View Sensitive Data | <input checked="" type="checkbox"/> |
| View Technical Assets | <input checked="" type="checkbox"/> |
| View Unpublished Content | <input checked="" type="checkbox"/> |

Application System Owner - CDQ

- Accountable for the definition, quality, documentation and access for their application's business data. Can create connections, create and schedule runtime environments, assign user roles, and create scans.

CDQ Permissions

Services:

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|--------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|
| Cleanse | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Deduplicate | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Dictionary | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Labeler | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Parse | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Rule Specification | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Verifier | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Services:

Assets **Features**

| Feature Name | Enabled |
|---------------------------|-------------------------------------|
| Data Preview - Dictionary | <input checked="" type="checkbox"/> |
| Data Preview - Test Panel | <input checked="" type="checkbox"/> |

CDP Feature Permission

Services:

Assets **Features**

| Feature Name | Enabled |
|-------------------------------|-------------------------------------|
| Compare Columns | <input checked="" type="checkbox"/> |
| Compare Data Profiling Runs | <input checked="" type="checkbox"/> |
| Data Profiling Results - View | <input checked="" type="checkbox"/> |
| Drill Down | <input checked="" type="checkbox"/> |
| Export Data | <input checked="" type="checkbox"/> |
| Export Data Profiling Results | <input checked="" type="checkbox"/> |
| Manage Rules | <input checked="" type="checkbox"/> |
| Query - Create | <input checked="" type="checkbox"/> |
| Query - Submit | <input checked="" type="checkbox"/> |
| Rule Builder | <input checked="" type="checkbox"/> |
| Sensitive Data - View | <input checked="" type="checkbox"/> |

CDP Asset Permissions

Services:

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|---------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|
| Data Profiling Task | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Data Consumer

The data consumer will use the Data Governance solution to increase their knowledge and access of data.

Responsibilities:

- Search for and communicate needs surrounding data.
- Rate and comment on current data sets and other assets.
- Request access to data for their own initiatives.

Data Consumer

- The data consumer will use the Data Governance solution to increase their knowledge and access of data. Assigned the Governance User role.

- Asset Access

Services: Metadata Command Center

Assets Features

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|-----------------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| AI Model | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Application Options | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Reports | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Term | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Catalog Source Configura... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Consumer Access | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Catalog Source Ty... | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Models | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Categories | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collection Orders | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collections | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Quality | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| DataSets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Targets | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Templates | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary Domain | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary SubDomain | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Metric | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Policy | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Process | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| System | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Technical Assets | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

- CDGC Access

Services: Data Governance and Catalog

Assets Features

| Feature Name | Enabled |
|------------------------------------|-------------------------------------|
| Access Data Governance And C... | <input checked="" type="checkbox"/> |
| Curate Automatic Glossary Assoc... | <input type="checkbox"/> |
| Curate Data Classifications | <input type="checkbox"/> |
| Export | <input checked="" type="checkbox"/> |
| Import | <input type="checkbox"/> |
| Participate in Change Approvals | <input type="checkbox"/> |
| Stakeholdership | <input type="checkbox"/> |
| View Business Assets | <input checked="" type="checkbox"/> |
| View Data Classifications | <input checked="" type="checkbox"/> |
| View Profiled Stats | <input checked="" type="checkbox"/> |
| View Sensitive Data | <input type="checkbox"/> |
| View Technical Assets | <input checked="" type="checkbox"/> |
| View Unpublished Content | <input type="checkbox"/> |

Data Architect

The Data Architect is responsible for the delivery of a robust, scalable data architecture that meets the business goals of the Data Governance Program and of the organization. He/she will coordinate and guide the work of the architecture team to scope, define, validate and execute on architecture design.

- **Responsibilities:**

- Ensures the team develops the logical data models and documents the models in Entity-Relationship Diagrams (ERD)
- Ensures participation of Business Analysts, Data Integration Developers and the Solution Architect to translate business requirements into a logical model
- Reviews and analyzes the impact of changes to data structures in logical data models prior to allowing DBAs or Data Modelers to make physical changes
- Works with any Data Governance and Data Governance bodies within the organization to ensure architecture designs accommodate any applicable policies and processes
- Plans architecture and infrastructure to support data management processes and procedures

Data Architect

- Coordinate and guide the work of the architecture team to scope, define, validate and execute on architecture design. Assigned the Governance Administrator role.

- Asset Permissions**

Services: Metadata Command Center

| Asset Type | Create | Read | Upd... | Delete | Run | Set Permi... |
|-----------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| AI Model | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Application Options | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Reports | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Business Term | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Catalog Source Configura... | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| Consumer Access | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Catalog Source Ty... | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Custom Models | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Categories | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collection Orders | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Collections | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Data Quality | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| DataSets | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Targets | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Delivery Templates | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary Domain | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Glossary SubDomain | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Metric | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Policy | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Process | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| System | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Technical Assets | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

- MCC Permissions**

Services: Metadata Command Center

| Feature Name | Enabled |
|--------------------------------|-------------------------------------|
| Access Metadata Command Cen... | <input checked="" type="checkbox"/> |
| Manage Access Control | <input checked="" type="checkbox"/> |
| Manage Connection Assignments | <input checked="" type="checkbox"/> |
| Manage Custom Attributes | <input checked="" type="checkbox"/> |
| Manage Data Classifications | <input checked="" type="checkbox"/> |
| Manage Reference Data | <input checked="" type="checkbox"/> |
| Manage System Settings | <input checked="" type="checkbox"/> |
| Manage Workflow Settings | <input checked="" type="checkbox"/> |
| Monitor Jobs | <input checked="" type="checkbox"/> |
| View Custom Attributes | <input checked="" type="checkbox"/> |
| View Data Classifications | <input checked="" type="checkbox"/> |
| View Reference Data | <input checked="" type="checkbox"/> |

- CDGC Permissions**

Services: Data Governance and Catalog

| Feature Name | Enabled |
|------------------------------------|-------------------------------------|
| Access Data Governance And C... | <input checked="" type="checkbox"/> |
| Curate Automatic Glossary Assoc... | <input checked="" type="checkbox"/> |
| Curate Data Classifications | <input checked="" type="checkbox"/> |
| Export | <input checked="" type="checkbox"/> |
| Import | <input checked="" type="checkbox"/> |
| Participate in Change Approvals | <input checked="" type="checkbox"/> |
| Stakeholdership | <input checked="" type="checkbox"/> |
| View Business Assets | <input checked="" type="checkbox"/> |
| View Data Classifications | <input checked="" type="checkbox"/> |
| View Profiled Stats | <input checked="" type="checkbox"/> |
| View Sensitive Data | <input checked="" type="checkbox"/> |
| View Technical Assets | <input checked="" type="checkbox"/> |
| View Unpublished Content | <input checked="" type="checkbox"/> |